

Recent Notable Bank of America Debt Issuances ^{1,2}

As of September 10, 2019

ISIN	Entity ³	Pricing Date	Ranking	Currency	Maturity	Rate Type	Pricing (bps)	Size (\$B)
XS2052193237	BAC	9/6/2019	Senior	USD	40NC5	Zero	3.96% ^{5,6}	\$0.2
XS2038039074	BAC	8/1/2019	Senior	EUR	10NC9 ⁴	Fixed / Floating	0.580% / 3m Euribor+73 ⁷	1.1
US06050TMN99	BANA	7/23/2019	Senior	USD	2NC1	Floating	3mL+32	1.5
US06051GHV41	BAC	7/18/2019	Senior	USD	11NC10 ⁴	Fixed / Floating	3.194% / 3mL+118 ⁷	2.5
CH0474977722	BAC	5/23/2019	Senior	CHF	7NC6	Fixed	0.25%	0.4
XS2004852625	BAC	5/23/2019	Senior	USD	30NC5	Zero	4.70% ^{5,6}	0.1
XS1991265478	BAC	4/30/2019	Senior	EUR	7NC6 ⁴	Fixed / Floating	0.808% / 3m Euribor+75 ⁷	1.4
XS1991265395	BAC	4/30/2019	Senior	EUR	11NC10 ⁴	Fixed / Floating	1.381% / 3m Euribor+91 ⁷	1.4
CA060505FM13	BAC	4/17/2019	Senior	CAD	6NC5 ⁴	Fixed / Floating	2.932% / CDOR+89.8 ⁷	0.7
US06051GHU67	BAC	4/17/2019	Senior	USD	21NC20 ⁴	Fixed / Floating	4.078% / 3mL+132 ⁷	1.5
US06051GHT94	BAC	4/17/2019	Senior	USD	8NC7 ⁴	Fixed / Floating	3.559% / 3mL+106 ⁷	3.0
US06051GHR39	BAC	3/12/2019	Senior	USD	6NC5 ⁴	Fixed / Floating	3.458% / 3mL+97 ⁷	2.3
US06051GHS12	BAC	3/12/2019	Senior	USD	31NC30 ⁴	Fixed / Floating	4.330% / 3mL+152 ⁷	2.8
XS1963075913	BAC	3/8/2019	Senior	JPY	6NC5	Fixed / Floating	0.383% / 6m¥L+35 ⁷	0.5
XS1963076051	BAC	3/8/2019	Senior	JPY	8NC7	Fixed / Floating	0.534% / 6m¥L+45 ⁷	0.2
US06051GHQ55	BAC	2/4/2019	Senior	USD	11NC10 ⁴	Fixed / Floating	3.974% / 3mL+121 ⁷	3.0
US06050TMJ87	BANA	1/22/2019	Senior	USD	4NC3 ⁴	Fixed / Floating	3.335% / 3mL+65 ⁷	0.5

Recent Bank of America Preferred Stock Issuances

As of September 10, 2019

ISIN	Entity ³	Pricing Date	Name	Currency	Maturity	Rate Type	Pricing (bps)	Size (\$B)
US06055H2022	BAC	9/10/2019	Series LL	USD	Perpetual, NC5	Fixed	5.000%	\$1.3
US06053U6010	BAC	6/18/2019	Series KK	USD	Perpetual, NC5	Fixed	5.375%	1.4
US060505FP42	BAC	6/17/2019	Series JJ	USD	Perpetual, NC5	Fixed / Floating	5.125% / 3mL+329.2 ⁷	1.0

¹ Includes unsecured long-term vanilla debt issues of benchmark size issued in the last twelve months. Green text denotes a green or social bond issuance.

² Substantially all of our senior and subordinated debt obligations contain no provisions that could trigger a requirement for an early repayment, require additional collateral support, result in changes to terms, accelerate maturity, or create additional financial obligations upon an adverse change in our credit ratings, financial ratios, earnings, cash flows or stock price.

³ "BAC" refers to Bank of America Corporation. "BANA" refers to Bank of America, N.A.

⁴ Also includes make-whole call option.

⁵ Formosa bond issued in Taiwan; pricing is typically quoted based on yield rather than spread.

⁶ Accrual yield is for reference only.

⁷ Floating rate period begins on the issuer optional par call date.