

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

FORM
X-17A-5

FOCUS REPORT
(FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT)
PART II CSE 11

(Please read instructions before preparing Form)

This report is being filed pursuant to (Check Applicable Block(s)):

- 1) Rule 17a-5(a) 16 2) Rule 17a-5(b) 17 3) Rule 17a-11 18
4) Special request by designated examining authority 19 5) Other 26

NAME OF BROKER-DEALER

BOFA SECURITIES, INC. 13

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.)

ONE BRYANT PARK 20

(No. and Street)

NEW YORK 21 NY 22 10036 23

(City) (State) (Zip Code)

SEC. FILE NO.

8-69787 14

FIRM ID NO.

283942 15

FOR PERIOD BEGINNING (MM/DD/YY)

01/01/19 24

AND ENDING (MM/DD/YY)

03/31/19 25

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT (Area code) - Telephone No.

30

31

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT

OFFICIAL USE

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DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS ? YES 40 NO 41

CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT 42

EXECUTION:

The registrant/broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the 23rd day of April 2019

Manual Signatures of:

1) _____
Principal Executive Officer or Managing Partner

2) _____
Principal Financial Officer or Partner

3) _____
Principal Operations Officer or Partner

ATTENTION - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78:f (a))

PART II CSE

BROKER OR DEALER	N 2									
BOFA SECURITIES, INC.										100

STATEMENT OF FINANCIAL CONDITION

as of (MM/DD/YY) 03/31/19 99
 SEC FILE NO. 8-69787 98
 Consolidated 198
 Unconsolidated 199

	ASSETS				
	Allowable	Nonallowable		Total	
1. Cash	\$ _____	_____	200	\$ _____	750
2. Cash segregated in compliance with federal and other regulations	_____	_____	210	_____	760
3. Receivable from brokers or dealers and clearing organizations:					
A. Failed to deliver:					
1. Includable in "Formula for Reserve Requirements"	_____	_____	220		
2. Other	_____	_____	230	_____	770
B. Securities borrowed:					
1. Includable in "Formula for Reserve Requirements"	_____	_____	240		
2. Other	_____	_____	250	_____	780
C. Omnibus accounts:					
1. Includable in "Formula for Reserve Requirements"	_____	_____	260		
2. Other	_____	_____	270	_____	790
D. Clearing Organizations:					
1. Includable in "Formula for Reserve Requirements"	_____	_____	280		
2. Other	_____	_____	290	_____	800
E. Other	25,000,000	_____	300	\$ _____	550
4. Receivables from customers:				25,000,000	810
A. Securities accounts:					
1. Cash and fully secured accounts	_____	_____	310		
2. Partly secured accounts	_____	_____	320	_____	560
3. Unsecured Accounts	_____	_____		_____	570
B. Commodity accounts	_____	_____	330	_____	580
C. Allowance for doubtful accounts	(_____)	(_____)	335	(_____)	590
5. Receivables from non-customers:					
A. Cash and fully secured accounts	_____	_____	340		
B. Partly secured and unsecured accounts	_____	_____	350	_____	600
6. Securities purchased under agreements to resell	2,000,000,000	_____	360	_____	605
7. Derivative Receivables:	_____	_____	291	_____	801
8. Trade Date Receivable:	_____	_____	292	_____	802
9. Securities and spot commodities owned, at market value:	_____	_____	849	_____	850
Includes encumbered securities of					
..... \$ _____	_____	_____	120		

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II CSE

2019-04-23 12:46PM EDT
Status: Accepted

BROKER OR DEALER
BOFA SECURITIES, INC.

as of 03/31/19

STATEMENT OF FINANCIAL CONDITION

ASSETS (continued)

Allowable

Nonallowable

Total

10. Securities owned not readily marketable:				
A. At Cost \$	130	\$ 440	\$ 610	\$ 860
11. Other investments not readily marketable:				
A. At Cost \$	140			
B. At estimated fair value		450	620	870
12. Securities borrowed under subordination agree- ments and partners' individual and capital securities accounts, at market value:				
A. Exempted securities \$	150			
B. Other \$	160	460	630	880
13. Secured demand notes- market value of collateral:				
A. Exempted securities \$	170			
B. Other \$	180	470	640	890
14. Memberships in exchanges:				
A. Owned, at market value \$	190			
B. Owned at cost			650	
C. Contributed for use of company, at market value			660	900
15. Investment in and receivables from affiliates, subsidiaries and associated partnerships		480	1,000 670	1,000 910
16. Property, furniture, equipment, leasehold improvements and rights under lease agreements: At cost (net of accumulated depreciation and amortization)		490	680	920
17. Other Assets:				
A. Dividends and interest receivable	10,608,892	500	690	
B. Free shipments		510	700	
C. Loans and advances		520	710	
D. Miscellaneous		530	720	
E. Collateral accepted under SFAS 140		536		
F. SPE Assets		537		10,608,892 930
18. TOTAL ASSETS \$	2,035,608,892	540	\$ 1,000 740	\$ 2,035,609,892 940

BROKER OR DEALER BOFA SECURITIES, INC.	as of <u>03/31/19</u>
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STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY

<u>Liabilities</u>	<u>Total</u>
19. Bank loans payable:	
A. Includable in "Formula for Reserve Requirements"	\$ <u>1460</u>
B. Other	<u>1470</u>
20. Securities sold under repurchase agreements.	<u>1480</u>
21. Payable to brokers or dealers and clearing organizations:	
A. Failed to receive:	
1. Includable in "Formula for Reserve Requirements"	<u>1490</u>
2. Other	<u>1500</u>
B. Securities loaned:	
1. Includable in "Formula for Reserve Requirements"	<u>1510</u>
2. Other	<u>1520</u>
C. Omnibus accounts:	
1. Includable in "Formula for Reserve Requirements"	<u>1530</u>
2. Other	<u>1540</u>
D. Clearing organizations:	
1. Includable in "Formula for Reserve Requirements"	<u>1550</u>
2. Other	<u>1560</u>
E. Other	<u>1570</u>
22. Payable to customers:	
A. Securities accounts - including free credits of \$ <u>950</u>	<u>1580</u>
B. Commodities accounts	<u>1590</u>
23. Payable to non customers:	
A. Securities accounts	<u>1600</u>
B. Commodities accounts	<u>1610</u>
24. Derivative Payables:	<u>1561</u>
25. Trade Date Payable:	<u>1562</u>
26. Securities sold not yet purchased at market value - including arbitrage of \$ <u>960</u>	<u>1620</u>
27. Accounts payable and accrued liabilities and expenses:	
A. Drafts payable	<u>1630</u>
B. Accounts payable	<u>1640</u>
C. Income taxes payable	<u>226,267</u> <u>1650</u>
D. Deferred income taxes	<u>1660</u>
E. Accrued expenses and other liabilities ..	<u>3,889,639</u> <u>1670</u>
F. Other	<u>1680</u>
G. Obligation to return securities	<u>1686</u>
H. SPE Liabilities	<u>1687</u>

BROKER OR DEALER
BOFA SECURITIES, INC.

as of 03/31/19

STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY (continued)

<u>Liabilities</u>	<u>Total</u>
28. Notes and mortgages payable:	
A. Unsecured	\$ 5,771,722 1690
B. Secured	1700
29. Liabilities subordinated to claims of general creditors:	
A. Cash borrowings:	1,000,000,000 1710
1. from outsiders \$ 970	
2. Includes equity subordination(15c3-1(d)) of \$ 980	
B. Securities borrowings, at market value:	1720
from outsiders \$ 990	
C. Pursuant to secured demand note collateral agreements:	1730
1. from outsiders \$ 1000	
2. Includes equity subordination(15c3-1(d)) of \$ 1010	
D. Exchange memberships contributed for use of company, at market value	1740
E. Accounts and other borrowings not qualified for net capital purposes	1750
30. TOTAL LIABILITIES	\$ 1,009,887,628 1760
<u>Ownership Equity</u>	
31. Sole proprietorship	\$ 1770
32. Partnership - limited partners	\$ 1020 1780
33. Corporation:	
A. Preferred stock	1,000,000,000 1791
B. Common stock	1,000 1792
C. Additional paid- in capital	25,000,000 1793
D. Retained Earnings	721,264 1794
E. Accumulated other comprehensive income	1797
F. Total	1,025,722,264 1795
G. Less capital stock in treasury	(1796)
34. TOTAL OWNERSHIP EQUITY	\$ 1,025,722,264 1800
35. TOTAL LIABILITIES AND OWNERSHIP EQUITY	\$ 2,035,609,892 1810

OMIT PENNIES

BROKER OR DEALER
BOFA SECURITIES, INC.

as of 03/31/19

COMPUTATION OF NET CAPITAL

1. Total ownership equity (from Statement of Financial Condition - Item 1800)	\$	<u>1,025,722,264</u>	<u>3480</u>
2. Deduct: Ownership equity not allowable for Net Capital		()	<u>3490</u>
3. Total ownership equity qualified for Net Capital		<u>1,025,722,264</u>	<u>3500</u>
4. Add:			
A. Liabilities subordinated to claims of general creditors allowable in computation of net capital		<u>1,000,000,000</u>	<u>3520</u>
B. Other (deductions) or allowable credits (List)			<u>3525</u>
5. Total capital and allowable subordinated liabilities	\$	<u>2,025,722,264</u>	<u>3530</u>
6. Deductions and/or charges:			
A. Total non-allowable assets from			
Statement of Financial Condition (Notes B and C)	\$	<u>1,000</u>	<u>3540</u>
1. Additional charges for customers' and non-customers' security accounts			<u>3550</u>
2. Additional charges for customers' and non-customers' commodity accounts			<u>3560</u>
B. Aged fail-to-deliver:			<u>3570</u>
1. number of items		<u>3450</u>	
C. Aged short security differences-less reserve of	\$	<u>3460</u>	<u>3580</u>
number of items		<u>3470</u>	
D. Secured demand note deficiency			<u>3590</u>
E. Commodity futures contracts and spot commodities - proprietary capital charges			<u>3600</u>
F. Other deductions and/or charges			<u>3610</u>
G. Deductions for accounts carried under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x)			<u>3615</u>
H. Total deductions and/or charges		(<u>1,000</u>)	<u>3620</u>
7. Other additions and/or allowable credits (List)			<u>3630</u>
8. Tentative Net Capital	\$	<u>2,025,721,264</u>	<u>3640</u>
9. Total Market Risk Exposure	\$		<u>3635</u>
10. Total Credit Risk Exposure	\$		<u>3679</u>
11. Net Capital	\$	<u>2,025,721,264</u>	<u>3750</u>

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FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
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as of 03/31/19

COMPUTATION OF NET CAPITAL REQUIREMENT

Part A

12. 2% of combined aggregate debit items as shown in Formula for Reserve Requirements pursuant to Rule 15c3-3 prepared as of the date of net capital computation including both brokers or dealers and consolidated subsidiaries' debits	\$		3870
13. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries	\$	1,500,000	3880
14. Net capital requirement (greater of line 12 or 13)	\$	1,500,000	3760
15. Excess net capital (line 11 less 14)	\$	2,024,221,264	3910
16. Percentage of Net Capital to Aggregate Debits (line 11 divided by line 18 page 10)	%	0.00	3851
17. Percentage of Net Capital, <u>after</u> anticipated capital withdrawals, to Aggregate Debits item 11 less Item 4880 page 19 divided by line 18 page 10)	%	0.00	3854
18. Net capital in excess of the greater of: 5% of combined aggregate debit items or 120% of minimum net capital requirement	\$	2,023,921,264	3920

OTHER RATIOS

Part B

19. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1 (d)	%	49.37	3860
20. Options deductions/Net Capital ratio (1000% test) total deductions exclusive of liquidating equity under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x) divided by Net Capital	%		3852