

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

FORM
X-17A-5

FOCUS REPORT
(FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT)
PART II CSE 11

(Please read instructions before preparing Form)

This report is being filed pursuant to (Check Applicable Block(s)):

- 1) Rule 17a-5(a) 16 2) Rule 17a-5(b) 17 3) Rule 17a-11 18
4) Special request by designated examining authority 19 5) Other 26

NAME OF BROKER-DEALER

BOFA SECURITIES, INC. 13

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.)

ONE BRYANT PARK 20

(No. and Street)

NEW YORK 21 NY 22 10036 23
(City) (State) (Zip Code)

SEC. FILE NO.

8-69787 14

FIRM ID NO.

283942 15

FOR PERIOD BEGINNING (MM/DD/YY)

07/01/19 24

AND ENDING (MM/DD/YY)

09/30/19 25

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT (Area code) - Telephone No.

Faruq Alam 30

(980)388-0576 31

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT

OFFICIAL USE

32
 34
 36
 38

33
 35
 37
 39

DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS ? YES 40 NO 41
CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT 42

EXECUTION:

The registrant/broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the 24th day of October 20 19

Manual Signatures of:

- 1) _____
Principal Executive Officer or Managing Partner
2) _____
Principal Financial Officer or Partner
3) _____
Principal Operations Officer or Partner

ATTENTION - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78:f (a))

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PART II CSE

BROKER OR DEALER	N 2									
BOFA SECURITIES, INC.										100

STATEMENT OF FINANCIAL CONDITION

as of (MM/DD/YY) 09/30/19 99

SEC FILE NO. 8-69787 98

Consolidated 198

Unconsolidated 199

ASSETS

Allowable

Nonallowable

Total

1. Cash	\$ 243,600,395	200		\$ 243,600,395	750	
2. Cash segregated in compliance with federal and other regulations	5,979,942,724	210		5,979,942,724	760	
3. Receivable from brokers or dealers and clearing organizations:						
A. Failed to deliver:						
1. Includable in "Formula for Reserve Requirements"	1,009,742,057	220				
2. Other	784,356,429	230		1,794,098,486	770	
B. Securities borrowed:						
1. Includable in "Formula for Reserve Requirements"	2,226,984,400	240				
2. Other	81,173,186,169	250		83,400,170,569	780	
C. Omnibus accounts:						
1. Includable in "Formula for Reserve Requirements"	0	260				
2. Other	1,876,312,644	270		1,876,312,644	790	
D. Clearing Organizations:						
1. Includable in "Formula for Reserve Requirements"	0	280				
2. Other	4,767,161,114	290		4,767,161,114	800	
E. Other	216,802,825	300	\$ 342,613,215	550	559,416,040	810
4. Receivables from customers:						
A. Securities accounts:						
1. Cash and fully secured accounts	3,158,694,494	310				
2. Partly secured accounts	0	320	626,403	560		
3. Unsecured Accounts			22,689,714	570		
B. Commodity accounts	427,566,379	330	244,030	580		
C. Allowance for doubtful accounts	(0)	335	(0)	590	3,609,821,020	820
5. Receivables from non-customers:						
A. Cash and fully secured accounts	3,648,902,229	340				
B. Partly secured and unsecured accounts	0	350	0	600	3,648,902,229	830
6. Securities purchased under agreements to resell	107,634,804,058	360	0	605	107,634,804,058	840
7. Derivative Receivables:	350,585,034	291			350,585,034	801
8. Trade Date Receivable:	105,578,368	292			105,578,368	802
9. Securities and spot commodities owned, at market value:	94,861,729,297	849			94,861,729,297	850
Includes encumbered securities of						
..... \$	21,504,840,414	120				

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II CSE

Status: Accepted

BROKER OR DEALER
BOFA SECURITIES, INC.

as of 09/30/19

STATEMENT OF FINANCIAL CONDITION

ASSETS (continued)

Allowable

Nonallowable

Total

10. Securities owned not readily marketable:			
A. At Cost \$	0 130 \$	0 440 \$	4,605,699,396 610 \$ 4,605,699,396 860
11. Other investments not readily marketable:			
A. At Cost \$	0 140		
B. At estimated fair value	0 450	12,329,137 620	12,329,137 870
12. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:			
A. Exempted securities \$			
	0 150		
B. Other \$	0 160	0 630	0 880
13. Secured demand notes-market value of collateral:			
A. Exempted securities \$			
	0 170		
B. Other \$	0 180	0 640	0 890
14. Memberships in exchanges:			
A. Owned, at market value \$			
	5,166,420 190		
B. Owned at cost		0 650	
C. Contributed for use of company, at market value		0 660	0 900
15. Investment in and receivables from affiliates, subsidiaries and associated partnerships			
	0 480	3,968,787,834 670	3,968,787,834 910
16. Property, furniture, equipment, leasehold improvements and rights under lease agreements:			
At cost (net of accumulated depreciation and amortization)			
	0 490	3,064,077 680	3,064,077 920
17. Other Assets:			
A. Dividends and interest receivable	1,566,755,590 500	7,252,769 690	
B. Free shipments	0 510	450,267 700	
C. Loans and advances	0 520	0 710	
D. Miscellaneous	82,115,622 530	3,286,380,179 720	
E. Collateral accepted under SFAS 140	20,108,742,946 536		
F. SPE Assets	0 537		25,051,697,373 930
18. TOTAL ASSETS \$	<u>330,223,562,774</u> 540 \$	<u>12,250,137,021</u> 740 \$	<u>342,473,699,795</u> 940

BROKER OR DEALER BOFA SECURITIES, INC.	as of <u>09/30/19</u>
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STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY

<u>Liabilities</u>	<u>Total</u>
19. Bank loans payable:	
A. Includable in "Formula for Reserve Requirements"	\$ <u>0</u> 1460
B. Other	<u>0</u> 1470
20. Securities sold under repurchase agreements.	<u>159,279,819,332</u> 1480
21. Payable to brokers or dealers and clearing organizations:	
A. Failed to receive:	
1. Includable in "Formula for Reserve Requirements"	<u>716,059,250</u> 1490
2. Other	<u>436,022,388</u> 1500
B. Securities loaned:	
1. Includable in "Formula for Reserve Requirements"	<u>943,692,887</u> 1510
2. Other	<u>52,999,879,163</u> 1520
C. Omnibus accounts:	
1. Includable in "Formula for Reserve Requirements"	<u>1,794,522,373</u> 1530
2. Other	<u>0</u> 1540
D. Clearing organizations:	
1. Includable in "Formula for Reserve Requirements"	<u>0</u> 1550
2. Other	<u>110,525,693</u> 1560
E. Other	<u>886,143,354</u> 1570
22. Payable to customers:	
A. Securities accounts - including free credits of \$ <u>911,959,659</u> 950	<u>5,671,099,179</u> 1580
B. Commodities accounts	<u>18,978,111,382</u> 1590
23. Payable to non customers:	
A. Securities accounts	<u>364,191,382</u> 1600
B. Commodities accounts	<u>2,767,345,752</u> 1610
24. Derivative Payables:	<u>1,031,600,871</u> 1561
25. Trade Date Payable:	<u>0</u> 1562
26. Securities sold not yet purchased at market value - including arbitrage of \$ <u>1,188,023,219</u> 960	<u>24,744,636,199</u> 1620
27. Accounts payable and accrued liabilities and expenses:	
A. Drafts payable	<u>27,368,361</u> 1630
B. Accounts payable	<u>302,580,141</u> 1640
C. Income taxes payable	<u>209,181,534</u> 1650
D. Deferred income taxes	<u>0</u> 1660
E. Accrued expenses and other liabilities ..	<u>1,793,057,638</u> 1670
F. Other	<u>0</u> 1680
G. Obligation to return securities	<u>22,987,122,670</u> 1686
H. SPE Liabilities	<u>0</u> 1687

BROKER OR DEALER
BOFA SECURITIES, INC.

as of 09/30/19

STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY (continued)

<u>Liabilities</u>	<u>Total</u>
28. Notes and mortgages payable:	
A. Unsecured	\$ 19,853,165,902 1690
B. Secured	0 1700
29. Liabilities subordinated to claims of general creditors:	
A. Cash borrowings:	4,150,000,000 1710
1. from outsiders \$ 0 970	
2. Includes equity subordination(15c3-1(d)) of \$ 0 980	
B. Securities borrowings, at market value:	0 1720
from outsiders \$ 0 990	
C. Pursuant to secured demand note collateral agreements:	0 1730
1. from outsiders \$ 0 1000	
2. Includes equity subordination(15c3-1(d)) of \$ 0 1010	
D. Exchange memberships contributed for use of company, at market value	0 1740
E. Accounts and other borrowings not qualified for net capital purposes	0 1750
30. TOTAL LIABILITIES	\$ 320,046,125,451 1760
<u>Ownership Equity</u>	
31. Sole proprietorship	\$ 0 1770
32. Partnership - limited partners	\$ 0 1020 0 1780
33. Corporation:	
A. Preferred stock	5,858,000,000 1791
B. Common stock	1,000 1792
C. Additional paid- in capital	14,944,409,105 1793
D. Retained Earnings	1,625,164,239 1794
E. Accumulated other comprehensive income	0 1797
F. Total	22,427,574,344 1795
G. Less capital stock in treasury	(0) 1796
34. TOTAL OWNERSHIP EQUITY	\$ 22,427,574,344 1800
35. TOTAL LIABILITIES AND OWNERSHIP EQUITY	\$ 342,473,699,795 1810

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PART II CSE

BROKER OR DEALER BOFA SECURITIES, INC.	as of <u>09/30/19</u>
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COMPUTATION OF NET CAPITAL

1. Total ownership equity (from Statement of Financial Condition - Item 1800)	\$	22,427,574,344	3480
2. Deduct: Ownership equity not allowable for Net Capital		(0)	3490
3. Total ownership equity qualified for Net Capital		22,427,574,344	3500
4. Add:			
A. Liabilities subordinated to claims of general creditors allowable in computation of net capital		4,150,000,000	3520
B. Other (deductions) or allowable credits (List)		0	3525
5. Total capital and allowable subordinated liabilities	\$	26,577,574,344	3530
6. Deductions and/or charges:			
A. Total non-allowable assets from			
Statement of Financial Condition (Notes B and C)	\$	12,250,137,021	3540
1. Additional charges for customers' and non-customers' security accounts		42,409,859	3550
2. Additional charges for customers' and non-customers' commodity accounts		0	3560
B. Aged fail-to-deliver:		46,995,553	3570
1. number of items	827		3450
C. Aged short security differences-less reserve of	\$	0	3460
number of items		0	3470
D. Secured demand note deficiency		0	3590
E. Commodity futures contracts and spot commodities - proprietary capital charges		0	3600
F. Other deductions and/or charges		939,775,774	3610
G. Deductions for accounts carried under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x)		0	3615
H. Total deductions and/or charges		(13,279,318,207)	3620
7. Other additions and/or allowable credits (List)		0	3630
8. Tentative Net Capital	\$	13,298,256,137	3640
9. Total Market Risk Exposure	\$	1,980,221,069	3635
10. Total Credit Risk Exposure	\$	210,882,898	3679
11. Net Capital	\$	11,107,152,170	3750

OMIT PENNIES

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II CSE

Status: Accepted

BROKER OR DEALER
BOFA SECURITIES, INC.

as of 09/30/19

COMPUTATION OF NET CAPITAL REQUIREMENT

Part A

12. 2% of combined aggregate debit items as shown in Formula for Reserve Requirements pursuant to Rule 15c3-3 prepared as of the date of net capital computation including both brokers or dealers and consolidated subsidiaries' debits	\$	2,341,850,677	3870
13. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries	\$	603,456,723	3880
14. Net capital requirement (greater of line 12 or 13)	\$	2,341,850,677	3760
15. Excess net capital (line 11 less 14)	\$	8,765,301,493	3910
16. Percentage of Net Capital to Aggregate Debits (line 11 divided by line 18 page 10)	%	156.24	3851
17. Percentage of Net Capital, <u>after</u> anticipated capital withdrawals, to Aggregate Debits item 11 less Item 4880 page 19 divided by line 18 page 10)	%	156.24	3854
18. Net capital in excess of the greater of: 5% of combined aggregate debit items or 120% of minimum net capital requirement	\$	8,644,918,821	3920

OTHER RATIOS

Part B

19. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1 (d)	%	15.61	3860
20. Options deductions/Net Capital ratio (1000% test) total deductions exclusive of liquidating equity under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x) divided by Net Capital	%	0.00	3852