

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

FORM
X-17A-5

FOCUS REPORT
(FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT)
PART II CSE 11

(Please read instructions before preparing Form)

This report is being filed pursuant to (Check Applicable Block(s)):

- 1) Rule 17a-5(a) 16 2) Rule 17a-5(b) 17 3) Rule 17a-11 18
4) Special request by designated examining authority 19 5) Other 26

NAME OF BROKER-DEALER BOFA SECURITIES, INC. 13 SEC. FILE NO. 8-69787 14
ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.) ONE BRYANT PARK 20
(No. and Street) FIRM ID NO. 283942 15
FOR PERIOD BEGINNING (MM/DD/YY) 04/01/19 24
AND ENDING (MM/DD/YY) 06/30/19 25
NEW YORK 21 NY 22 10036 23 (City) (State) (Zip Code)

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT (Area code) - Telephone No.

30 31
NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT OFFICIAL USE
 32 33
 34 35
 36 37
 38 39

DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS ? YES 40 NO 41
CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT 42

EXECUTION:

The registrant/broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the 24th day of July 20 19

Manual Signatures of:

- 1) [Signature]
Principal Executive Officer or Managing Partner
2) [Signature]
Principal Financial Officer or Partner
3) [Signature]
Principal Operations Officer or Partner

ATTENTION - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78:f (a))

FINRA

BROKER OR DEALER

BOFA SECURITIES, INC.

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STATEMENT OF FINANCIAL CONDITION

as of (MM/DD/YY) 06/30/19 99

SEC FILE NO. 8-69787 98

Consolidated 198

Unconsolidated X 199

ASSETS

	Allowable	Nonallowable	Total
1. Cash	\$ 208,143,249 200		\$ 208,143,249 750
2. Cash segregated in compliance with federal and other regulations	6,340,711,774 210		6,340,711,774 760
3. Receivable from brokers or dealers and clearing organizations:			
A. Failed to deliver:			
1. Includable in "Formula for Reserve Requirements"	620,228,870 220		
2. Other	1,550,217,262 230		2,170,446,132 770
B. Securities borrowed:			
1. Includable in "Formula for Reserve Requirements"	1,767,190,437 240		
2. Other	81,089,410,940 250		82,856,601,377 780
C. Omnibus accounts:			
1. Includable in "Formula for Reserve Requirements"	0 260		
2. Other	2,234,380,433 270		2,234,380,433 790
D. Clearing Organizations:			
1. Includable in "Formula for Reserve Requirements"	0 280		
2. Other	2,624,215,497 290		2,624,215,497 800
E. Other	281,971,318 300	\$ 206,984,409 550	488,955,727 810
4. Receivables from customers:			
A. Securities accounts:			
1. Cash and fully secured accounts	3,338,448,156 310		
2. Partly secured accounts	0 320	437,682 560	
3. Unsecured Accounts		34,707,429 570	
B. Commodity accounts	547,593,048 330	308,973 580	
C. Allowance for doubtful accounts	(0) 335	(0) 590	3,921,495,288 820
5. Receivables from non-customers:			
A. Cash and fully secured accounts	3,230,786,380 340		
B. Partly secured and unsecured accounts	0 350	0 600	3,230,786,380 830
6. Securities purchased under agreements to resell	108,738,486,783 360	0 605	108,738,486,783 840
7. Derivative Receivables:	909,140,534 291		909,140,534 801
8. Trade Date Receivable:	1,701,495,545 292		1,701,495,545 802
9. Securities and spot commodities owned, at market value:	90,224,522,586 849		90,224,522,586 850
Includes encumbered securities of			
..... \$ 19,332,179,556 120			

PART II CSE

BROKER OR DEALER

as of 06/30/19

BOFA SECURITIES, INC.

STATEMENT OF FINANCIAL CONDITION

	ASSETS (continued)		Total
	Allowable	Nonallowable	
10. Securities owned not readily marketable:			
A. At Cost \$	0 130 \$	4,403,132,578 610 \$	4,403,132,578 860
11. Other investments not readily marketable:			
A. At Cost \$	0 140		
B. At estimated fair value	0 450	11,639,937 620	11,639,937 870
12. Securities borrowed under subordination agree- ments and partners' individual and capital securities accounts, at market value:			
A. Exempted securities \$	0 150		
B. Other \$	0 160	0 630	0 880
13. Secured demand notes- market value of collateral:			
A. Exempted securities \$	0 170		
B. Other \$	0 180	0 640	0 890
14. Memberships in exchanges:			
A. Owned, at market value \$	5,276,170 190		
B. Owned at cost		0 650	
C. Contributed for use of company, at market value		0 660	0 900
15. Investment in and receivables from affiliates, subsidiaries and associated partnerships	0 480	3,735,217,364 670	3,735,217,364 910
16. Property, furniture, equipment, leasehold improvements and rights under lease agreements: At cost (net of accumulated depreciation and amortization)	0 490	3,249,676 680	3,249,676 920
17. Other Assets:			
A. Dividends and interest receivable	1,276,575,877 500	13,988,272 690	
B. Free shipments	0 510	5,558,658 700	
C. Loans and advances	0 520	0 710	
D. Miscellaneous	69,306,948 530	3,275,070,744 720	
E. Collateral accepted under SFAS 140	18,655,569,396 536		
F. SPE Assets	0 537		23,296,069,895 930
18. TOTAL ASSETS \$	325,408,395,033 540 \$	11,690,295,722 740 \$	337,098,690,755 940

BROKER OR DEALER
BOFA SECURITIES, INC.

as of 06/30/19

STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY

<u>Liabilities</u>	<u>Total</u>
19. Bank loans payable:	
A. Includable in "Formula for Reserve Requirements"	\$ 0 1460
B. Other	0 1470
20. Securities sold under repurchase agreements.	156,076,664,357 1480
21. Payable to brokers or dealers and clearing organizations:	
A. Failed to receive:	
1. Includable in "Formula for Reserve Requirements"	971,756,648 1490
2. Other	1,234,553,901 1500
B. Securities loaned:	
1. Includable in "Formula for Reserve Requirements"	1,642,746,987 1510
2. Other	54,779,563,691 1520
C. Omnibus accounts:	
1. Includable in "Formula for Reserve Requirements"	1,613,284,483 1530
2. Other	80,113 1540
D. Clearing organizations:	
1. Includable in "Formula for Reserve Requirements"	0 1550
2. Other	33,306,746 1560
E. Other	1,054,453,370 1570
22. Payable to customers:	
A. Securities accounts - including free credits of \$ <u>611,609,431</u> 950	5,156,798,230 1580
B. Commodities accounts	17,847,766,831 1590
23. Payable to non customers:	
A. Securities accounts	404,367,499 1600
B. Commodities accounts	2,187,214,596 1610
24. Derivative Payables:	582,075,293 1561
25. Trade Date Payable:	109,374,159 1562
26. Securities sold not yet purchased at market value - including arbitrage of \$ <u>1,100,599,595</u> 960	25,171,563,866 1620
27. Accounts payable and accrued liabilities and expenses:	
A. Drafts payable	26,660,187 1630
B. Accounts payable	269,107,623 1640
C. Income taxes payable	63,009,485 1650
D. Deferred income taxes	0 1660
E. Accrued expenses and other liabilities . .	1,599,789,473 1670
F. Other	0 1680
G. Obligation to return securities	21,764,892,010 1686
H. SPE Liabilities	0 1687

BROKER OR DEALER
BOFA SECURITIES, INC.

as of 06/30/19

STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY (continued)

<u>Liabilities</u>	<u>Total</u>
28. Notes and mortgages payable:	
A. Unsecured	\$ 18,490,008,990 1690
B. Secured	0 1700
29. Liabilities subordinated to claims of general creditors:	
A. Cash borrowings:	4,150,000,000 1710
1. from outsiders \$ 0 970	
2. Includes equity subordination(15c3-1(d)) of \$ 0 980	
B. Securities borrowings, at market value:	0 1720
from outsiders \$ 0 990	
C. Pursuant to secured demand note collateral agreements:	0 1730
1. from outsiders \$ 0 1000	
2. Includes equity subordination(15c3-1(d)) of \$ 0 1010	
D. Exchange memberships contributed for use of company, at market value	0 1740
E. Accounts and other borrowings not qualified for net capital purposes	0 1750
30. TOTAL LIABILITIES	\$ 315,229,038,538 1760
<u>Ownership Equity</u>	
31. Sole proprietorship	\$ 0 1770
32. Partnership - limited partners	\$ 0 1020 0 1780
33. Corporation:	
A. Preferred stock	5,858,000,000 1791
B. Common stock	1,000 1792
C. Additional paid- in capital	15,003,450,216 1793
D. Retained Earnings	1,008,201,001 1794
E. Accumulated other comprehensive income	0 1797
F. Total	21,869,652,217 1795
G. Less capital stock in treasury	(0) 1796
34. TOTAL OWNERSHIP EQUITY	\$ 21,869,652,217 1800
35. TOTAL LIABILITIES AND OWNERSHIP EQUITY	\$ 337,098,690,755 1810

OMIT PENNIES

BROKER OR DEALER
BOFA SECURITIES, INC.

as of 06/30/19

COMPUTATION OF NET CAPITAL

1. Total ownership equity (from Statement of Financial Condition - Item 1800)	\$	21,869,652,217	3480
2. Deduct: Ownership equity not allowable for Net Capital	(0	3490
3. Total ownership equity qualified for Net Capital		21,869,652,217	3500
4. Add:			
A. Liabilities subordinated to claims of general creditors allowable in computation of net capital		4,150,000,000	3520
B. Other (deductions) or allowable credits (List)		0	3525
5. Total capital and allowable subordinated liabilities	\$	26,019,652,217	3530
6. Deductions and/or charges:			
A. Total non-allowable assets from			
Statement of Financial Condition (Notes B and C)	\$	11,690,295,722	3540
1. Additional charges for customers' and non-customers' security accounts		29,749,919	3550
2. Additional charges for customers' and non-customers' commodity accounts		0	3560
B. Aged fail-to-deliver:		56,487,837	3570
1. number of items		971	3450
C. Aged short security differences-less reserve of	\$	0	3460
number of items		0	3470
D. Secured demand note deficiency		0	3590
E. Commodity futures contracts and spot commodities - proprietary capital charges		0	3600
F. Other deductions and/or charges		1,529,673,804	3610
G. Deductions for accounts carried under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x)		0	3615
H. Total deductions and/or charges	(13,306,207,282)	3620
7. Other additions and/or allowable credits (List)		0	3630
8. Tentative Net Capital	\$	12,713,444,935	3640
9. Total Market Risk Exposure	\$	1,874,632,235	3635
10. Total Credit Risk Exposure	\$	229,706,957	3679
11. Net Capital	\$	10,609,105,743	3750

OMIT PENNIES

PART II CSE

BROKER OR DEALER
BOFA SECURITIES, INC.

as of 06/30/19

COMPUTATION OF NET CAPITAL REQUIREMENT

Part A

12. 2% of combined aggregate debit items as shown in Formula for Reserve Requirements pursuant to Rule 15c3-3 prepared as of the date of net capital computation including both brokers or dealers and consolidated subsidiaries' debits	\$	<u>2,124,649,041</u>	<u>3870</u>
13. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries	\$	<u>642,709,163</u>	<u>3880</u>
14. Net capital requirement (greater of line 12 or 13)	\$	<u>2,124,649,041</u>	<u>3760</u>
15. Excess net capital (line 11 less 14)	\$	<u>8,484,456,702</u>	<u>3910</u>
16. Percentage of Net Capital to Aggregate Debits (line 11 divided by line 18 page 10)	%	<u>155.90</u>	<u>3851</u>
17. Percentage of Net Capital, <u>after</u> anticipated capital withdrawals, to Aggregate Debits item 11 less Item 4880 page 19 divided by line 18 page 10)	%	<u>155.90</u>	<u>3854</u>
18. Net capital in excess of the greater of: 5% of combined aggregate debit items or 120% of minimum net capital requirement	\$	<u>8,428,971,876</u>	<u>3920</u>

OTHER RATIOS

Part B

19. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1 (d)	%	<u>15.95</u>	<u>3860</u>
20. Options deductions/Net Capital ratio (1000% test) total deductions exclusive of liquidating equity under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x) divided by Net Capital	%	<u>0.00</u>	<u>3852</u>