

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 3, 2000

Merrill Lynch & Co., Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware	1-7182	13-2740599
-----	-----	-----
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

4 World Financial Center, New York, New York	10080
-----	-----
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (212) 449-1000

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

Filed herewith is the Preliminary Unaudited Consolidated Balance Sheet as of March 31, 2000 for Merrill Lynch & Co., Inc. and subsidiaries ("Merrill Lynch"). Also filed herewith is a statement setting forth the computation of certain Merrill Lynch financial ratios for the periods presented.

Item 7. Financial Statements, Pro Forma Financial Information, and Exhibits

(c) Exhibits

(12) Computation of Ratios of Earnings to Fixed Charges
and Combined Fixed Charges and Preferred Stock Dividends

(99) Additional Exhibits

(i) Preliminary Unaudited Consolidated Balance Sheet
of Merrill Lynch as of March 31, 2000

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MERRILL LYNCH & CO., INC.

(Registrant)

By: /s/ Thomas H. Patrick

Thomas H. Patrick
Executive Vice President and
Chief Financial Officer

Date: May 3, 2000

3

EXHIBIT INDEX

Exhibit No.	Description	Page
-----	-----	----
(12)	Computation of Ratios of Earnings to Fixed Charges and Combined Fixed Charges and Preferred Stock Dividends	5
(99)	Additional Exhibits	
	(i) Preliminary Unaudited Consolidated Balance Sheet of Merrill Lynch as of March 31, 2000	6-7

4

<TABLE>
<CAPTION>

EXHIBIT 12

MERRILL LYNCH & CO., INC. AND SUBSIDIARIES
COMPUTATION OF RATIOS OF EARNINGS TO FIXED CHARGES AND
COMBINED FIXED CHARGES AND PREFERRED STOCK DIVIDENDS
(dollars in millions)

	FOR THE THREE MONTHS ENDED	
	MARCH 31, 2000	MARCH 26, 1999
<S>	<C>	<C>
Pre-tax earnings from continuing operations	\$ 1,575	\$ 996
Add: Fixed charges (excluding capitalized interest and preferred security dividend requirements of subsidiaries) (a)	3,839	3,351
Pre-tax earnings before fixed charges	5,414	4,347
Fixed charges:		
Interest (a)	3,773	3,291
Other (b)	118	110
Total fixed charges	3,891	3,401
Preferred stock dividend requirements	14	14
Total combined fixed charges and preferred stock dividends	\$ 3,905	\$ 3,415
Ratio of earnings to fixed charges	1.39	1.28
Ratio of earnings to combined fixed charges and preferred stock dividends	1.39	1.27

(a) Prior period amounts have been restated to conform to current period presentation.

(b) Other fixed charges consist of the interest factor in rentals, amortization of debt issuance costs, preferred security dividend requirements of subsidiaries, and capitalized interest.

</TABLE>

<TABLE>
<CAPTION>

EXHIBIT 99(i)

MERRILL LYNCH & CO., INC. AND SUBSIDIARIES
PRELIMINARY UNAUDITED CONSOLIDATED BALANCE SHEET

(dollars in millions)	MARCH 31, 2000
<S>	<C>
ASSETS	
CASH AND CASH EQUIVALENTS.....	\$ 9,738
CASH AND SECURITIES SEGREGATED FOR REGULATORY PURPOSES OR DEPOSITED WITH CLEARING ORGANIZATIONS.....	6,077
RECEIVABLES UNDER RESALE AGREEMENTS AND SECURITIES BORROWED TRANSACTIONS.....	117,147
MARKETABLE INVESTMENT SECURITIES.....	13,030
TRADING ASSETS, AT FAIR VALUE	
Equities and convertible debentures.....	27,011
Corporate debt and preferred stock.....	22,075
Contractual agreements.....	21,614
U.S. Government and agencies.....	14,323
Non-U.S. governments and agencies.....	10,309
Mortgages, mortgage-backed, and asset-backed.....	7,554
Municipals and money markets.....	2,815
Securities received as collateral, net of securities pledged as collateral.....	105,701
Total.....	12,364
SECURITIES PLEDGED AS COLLATERAL.....	118,065
OTHER RECEIVABLES	
Customers (net of allowance for doubtful accounts of \$63).....	9,031
Brokers and dealers.....	45,902
Interest and other.....	8,740
Total.....	7,673
INVESTMENTS OF INSURANCE SUBSIDIARIES.....	62,315
LOANS, NOTES, AND MORTGAGES (net of allowance for loan losses of \$170).....	4,087
OTHER INVESTMENTS.....	11,308
EQUIPMENT AND FACILITIES (net of accumulated depreciation and amortization of \$4,223).....	3,363
GOODWILL (net of accumulated amortization of \$591).....	3,152
OTHER ASSETS.....	4,845
TOTAL ASSETS.....	1,786
	\$363,944

</TABLE>

<TABLE>
<CAPTION>

EXHIBIT 99(i)

MERRILL LYNCH & CO., INC. AND SUBSIDIARIES
 PRELIMINARY UNAUDITED CONSOLIDATED BALANCE SHEET

(dollars in millions, except per share amount)	MARCH 31, 2000

<S>	<C>
LIABILITIES	
PAYABLES UNDER REPURCHASE AGREEMENTS AND SECURITIES	
LOANED TRANSACTIONS.....	\$ 84,995

COMMERCIAL PAPER AND OTHER SHORT-TERM BORROWINGS.....	28,782

DEMAND AND TIME DEPOSITS.....	18,323

TRADING LIABILITIES, AT FAIR VALUE	
Contractual agreements.....	26,521
Equities and convertible debentures.....	22,404
U.S. Government and agencies.....	13,968
Non-U.S. governments and agencies.....	8,066
Corporate debt, preferred stock, and other.....	4,384

Total.....	75,343

OBLIGATION TO RETURN SECURITIES RECEIVED AS COLLATERAL.....	21,395

OTHER PAYABLES	
Customers.....	25,161
Brokers and dealers.....	12,632
Interest and other.....	19,206

Total.....	56,999

LIABILITIES OF INSURANCE SUBSIDIARIES.....	4,038
LONG-TERM BORROWINGS.....	56,877

TOTAL LIABILITIES.....	346,752

PREFERRED SECURITIES ISSUED BY SUBSIDIARIES.....	2,725

STOCKHOLDERS' EQUITY	
PREFERRED STOCKHOLDERS' EQUITY.....	
	425

COMMON STOCKHOLDERS' EQUITY	
Shares exchangeable into common stock.....	44
Common stock, par value \$1.33 1/3 per share; authorized: 1,000,000,000 shares; issued: 472,716,448 shares.....	630
Paid-in capital.....	2,814
Accumulated other comprehensive loss (net of tax).....	(388)
Retained earnings.....	13,591

Less: Treasury stock, at cost: 90,755,904 shares.....	16,691
Employee stock transactions.....	1,526
	1,123

TOTAL COMMON STOCKHOLDERS' EQUITY.....	14,042

TOTAL STOCKHOLDERS' EQUITY.....	14,467

TOTAL LIABILITIES, PREFERRED SECURITIES ISSUED BY SUBSIDIARIES, AND STOCKHOLDERS' EQUITY.....	\$363,944
	=====

</TABLE>

