Pricing Supplement No. 0079 Dated June 21, 1995 Rule 424(b)(2) (To Prospectus dated February 24, 1995 and File No. 33-57 (To Prospectus dated February 24, 1995 and File No. 33-57533 Prospectus Supplement dated February 28, 1995 ) Senior Medium-Term Notes, Series D Due Nine Months or More from Date of Issue Principal Amount: \$ 150,000,000.00 \$ 150,000,000.00 100.000% \$ 150,000,000.00 .167% \$ 250,500.00 Issue Price: Commission or Discount: Proceeds to Company: 99.833% \$ 149,749,500.00 NationsBanc Capital Markets, Inc., as Agent: Agent June 26, 1995 Original Issue Date: Stated Maturity Date: June 19, 2002 63858R-BY-6 CUSIP#: Form: Book-entry Interest Rate: Floating Base Rate: LIBOR Telerate Page 3750 90 days Index Maturity: Spread: +27.0 bps To be determined on June 22, 1995 Initial Interest Rate: Interest Reset Period: Quarterly, commencing 9/20/95 Interest Reset Dates: 3rd Wednesday of March, June, September & December Interest Determination Dates: 2nd London Banking Day preceding Interest Reset Date Interest Payment Dates: 3rd Wednesday of March, June, September & December May the Notes be redeemed prior to maturity? No May the Notes be repaid prior to maturity? No

No

Original Issue Discount Note?