

Terms of the Notes

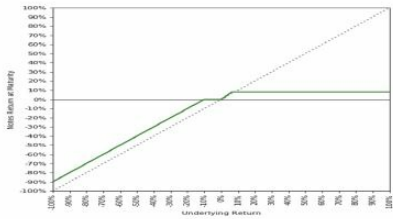
The Capped Buffered Enhanced Return Notes provide you a leveraged return, subject to the Max Return, if the Ending Value of the Underlying is greater than the Starting Value. If the Ending Value of the Underlying is equal to or less than the Starting Value but greater than or equal to the Threshold Value, you will receive the principal amount at maturity. If the Ending Value of the Underlying is less than the Threshold Value, there is full exposure to declines in the Underlying beyond the Threshold Value, and you will lose some or a significant portion of your investment in the Notes. Any payments on the Notes will be calculated based on \$1,000 in principal amount of Notes and will depend on the performance of the Underlying, subject to the credit risk of BofA Finance and BAC.

Issuer:	BofA Finance LLC ("BofA Finance")
Guarantor:	Bank of America Corporation ("BAC")
Term:	Approximately 12 months
Underlying:	The S&P 500® Index
Pricing and Issue Dates*:	August 20, 2020 and August 25, 2020, respectively
Upside Participation Rate:	125%
Max Return:	At least \$1,081.00 per Note, which represents a return of at least 8.10% over the principal amount.
Threshold Value:	90% of the Starting Value
Threshold Rate:	100%
Redemption Amount:	<p>The Redemption Amount per \$1,000 in principal amount of Notes will be:</p> <p>a) If the Ending Value of the Underlying is greater than the Starting Value: \$1,000 + [\$1,000 × Upside Participation Rate × Underlying Return], subject to the Max Return;</p> <p>b) If the Ending Value of the Underlying is equal to or less than the Starting Value but greater than or equal to the Threshold Value: \$1,000; or</p> <p>c) If the Ending Value of the Underlying is less than the Threshold Value: $\\$1,000 - \left[\\$1,000 \times \text{Threshold Rate} \times \left(\frac{\text{Threshold Value} - \text{Ending Value}}{\text{Starting Value}} \right) \right]$ In this case, the Redemption Amount will be less than the principal amount and you could lose up to 90% of your principal amount.</p>
Initial Estimated Value Range:	\$940 - \$980 per Note.
Underwriting Discount:*	\$12.50 (1.25% of the public offering price) per Note.
CUSIP:	09709TQ95
Preliminary Pricing Supplement:	https://www.sec.gov/Archives/edgar/data/70858/000148105720000160/form424b2.htm

* Subject to change

Hypothetical Payout Profile

This graph reflects the return on the Notes based on the Upside Participation Rate of 125%, the Threshold Value of 90% of the Starting Value, the Threshold Rate of 100% and the Max Return of \$1,081.00 per Note. The green line reflects the return on the Notes, while the dotted gray line reflects the returns of a direct investment in the stocks included in the Underlying, excluding dividends. This graph has been prepared for purposes of illustration only.



Hypothetical Underlying Return	Redemption Amount per Note	Return on the Notes
60.00%	\$1,081.00	8.10%
40.00%	\$1,081.00	8.10%
30.00%	\$1,081.00	8.10%
20.00%	\$1,081.00	8.10%
6.48%	\$1,081.00	8.10%
5.00%	\$1,062.50	6.25%
0.00%	\$1,000.00	0.00%
-3.00%	\$1,000.00	0.00%
-10.00% ⁽¹⁾	\$1,000.00	0.00%
-20.00%	\$900.00	-10.00%
-50.00%	\$600.00	-40.00%
-100.00%	\$100.00	-90.00%

(1) This is the hypothetical Threshold Value of the Underlying.

BofA Finance LLC
Capped Buffered
Enhanced Return Notes
Fully and Unconditionally Guaranteed by

- Your investment may result in a loss.
- The return on the Notes will be limited.
- The Notes do not bear interest.
- Your return on the Notes may be less than a comparable maturity.
- Any payments on the Notes are subject to the credit risk of the Guarantor, and actual payments may be less than expected based on the Guarantor's creditworthiness and performance.

You may revoke your offer to purchase the Notes prior to their issuance. In the event of such changes in which case we may not be able to issue the Notes. Please see the Preliminary Pricing Supplement. This fact sheet is a summary of the terms of the product supplement, prospectus supplement, together with the Preliminary Pricing Supplement. The terms of the Notes and other documents incorporated by reference herein, the terms described in the Preliminary Pricing Supplement, Product Supplement EC