

BofA Finance LLC

Contingent Income

Fully and Unconditionally Guaranteed

Terms

The Contingent Income Auto-Callable Yield Notes (the "Notes") of Facebook, Inc., the Common Stock of NVIDIA Corp (the "Underlying Stocks") provide a monthly Contingent Coupon Payment Date if, on the related monthly Observation Date, the price of the Underlying Stock is greater than or equal to its Coupon Barrier. If, on any monthly Observation Date, the price of the Underlying Stock is greater than or equal to 100% of the principal amount, together with any further amounts that may be payable following an Automatic Call, you will receive the Redemption Amount.

Issuer:	BofA Finance LLC ("BofA Finance")
Guarantor:	Bank of America Corporation
Term:	Approximately 3 years, until the maturity date of the Underlying Stocks
Underlying Stocks:	The common stock of Facebook, Inc. and the common stock of NVIDIA Corporation
Pricing and Issue Dates:	October 27, 2020 and October 28, 2020
Observation Dates:	Monthly. Please see the Preliminary Prospectus for more information.
Coupon Barrier:	For each Underlying Stock, the Coupon Barrier will be the greater of (a) \$11.0417 per \$1,000 in principal amount (3.25% per annum) on the Observation Date, or (b) 100% of the principal amount.
Contingent Coupon Payment:	For each Underlying Stock, if, on any monthly Observation Date, the price of the Underlying Stock is greater than or equal to its Coupon Barrier, you will receive a Contingent Coupon Payment of \$11.0417 per \$1,000 in principal amount (3.25% per annum) on the Observation Date.
Automatic Call:	Beginning in April 2021, if the Observation Value of the Underlying Stock is greater than or equal to 100% of the principal amount, the Notes will be automatically called on the relevant Observation Date.
Early Redemption Amount:	For each \$1,000 in principal amount, you will receive the Early Redemption Amount of \$1,000 plus any Contingent Coupon Payments that have been made on the Notes.
Initial Estimated Value Range:	\$880.00-\$920.00 per \$1,000 in principal amount
Underwriting Discount:	\$32.50 (3.25% of the public offering price)
CUSIP:	09709TX89
Shillbills Pricing Supplement:	https://www.sec.gov/Archives/edgar/data/1377650/000137765020000001/1377650200000001shillbillspricing.pdf

* Subject to change.

+ Subject to adjustment. Please see the Preliminary Prospectus for more information.

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- Your investment may result in a loss; there
- Your return on the Notes is limited to the Payments, if any, over the term of the Notes.
- The Notes are subject to a potential Auto Contingent Coupon Payments over the full term of the Notes.
- You may not receive any Contingent Coupon Payments over the full term of the Notes.
- Your return on the Notes may be less than that of a comparable maturity.
- Any payment on the Notes is subject to the actual or perceived changes in BofA Finance's creditworthiness.

You may revoke your offer to purchase the Notes at any time prior to their issuance. In the event of any changes to the terms of the Notes, you may revoke your offer to purchase.

Please see the Preliminary Pricing Supplement.

This fact sheet is a summary of the terms of the Notes. The Preliminary Pricing Supplement, prospectus supplement and prospectus are important in making a decision about investing in the Notes. The Preliminary Pricing Supplement will control. You may get these documents by calling toll-free at 1-800-294-1322. Alternatively, BofA Finance, may request by calling toll-free at 1-800-294-1322.