

BofA Finance LLC

Dual Directional Buffered Notes

Fully and Unconditionally Guaranteed

Terms of the Notes

The Dual Directional Buffered Notes provide a 1.5% return on the Underlying if its Ending Value is greater than or equal to \$1,170.00 per \$1,000 in principal amount of the Notes. If the Underlying is less than its Starting Value but greater than or equal to its Threshold Value, the Notes will provide a positive return equal to the Absolute Underlying Return. If the Underlying is less than its Threshold Value, the Notes will provide a return equal to the Absolute Underlying Return plus 5%. If the Underlying is less than its Threshold Value, and you have an investment in the Notes, the Notes will not pay in full the principal amount of the Notes. The Notes will not pay in full the principal amount, calculated as described under "Redemption".

Issuer:	BofA Finance LLC
Guarantor:	Bank of America
Term:	Approximately 12 months
Underlying:	The S&P 500® and Russell 2000® Indices
Pricing and Issue Dates*:	October 30, 2013
Max Return:	At least \$1,170.00 per \$1,000 in principal amount of the Notes. This represents a return of 17.0% over the actual Max Return.
Upside Participation Rate:	150%
Threshold Value:	With respect to the Underlying, the Threshold Value will be the Starting Value plus 5%.
Absolute Underlying Return:	The absolute value of the Underlying Return. If the Underlying Return is negative, the Absolute Underlying Return will equal 5%.
Initial Estimated Value Range:	\$960.00 - \$990.00
CUSIP:	09709TY21
Amended and Restated Preliminary Pricing Supplement:	https://www.scribd.com/document/70858/OC

*Subject to change

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- Your investment may result in a loss; there is no assurance that you will receive your principal investment.
- The return on the Notes will be limited to the return on the underlying assets.
- Your potential for a positive return based on the value of the underlying assets is limited.
- The Notes do not bear interest.
- Your return on the Notes may be less than the return on a comparable maturity.
- Any payment on the Notes is subject to the actual or perceived changes in BofA Finance LLC's creditworthiness, which may affect the value of the Notes.

You may revoke your offer to purchase the Notes at any time before the closing of their issuance. In the event of any changes to the offering, we may accept or reject your offer to purchase. Please see the Preliminary Pricing Supplement, Restated Preliminary Pricing Supplement dated 12/15/2011, and Prospectus Supplement and other considerations that are important in making your investment decision. Restated Preliminary Pricing Supplement will be available to you upon request. Reference in the Preliminary Pricing Supplement and Prospectus if you so request to