
(To Prospectus and Prospectus Supplement dated May 6, 1999) Rule 424(b)(3)
Prospectus number: 1946

Merrill Lynch & Co., Inc.

Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$60,000,000

CUSIP Number: 59018S 5W0

Interest Rate: 7.03000%

Original Issue Date: April 12, 2000

Stated Maturity Date: October 12, 2001

Interest Payment Dates: Semi-Annually, on the 12th of April and October,
commencing on October 12, 2000, subject to the
following business day convention.

Repayment at the Option
of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the Option
of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 7, 2000