

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$120,000,000 Original Issue Date: April 27, 2000
CUSIP Number: 59018S 6H2 Stated Maturity Date: April 27, 2001

Interest Calculation: Day Count Convention:

|x| Regular Floating Rate Note |x| Actual/360
| | Inverse Floating Rate Note | | 30/360
 (Fixed Interest Rate): | | Actual/Actual

Interest Rate Basis:

|x| LIBOR | | Commercial Paper Rate
| | CMT Rate | | Eleventh District Cost of Funds Rate
| | Prime Rate | | CD Rate
| | Federal Funds Rate | | Other (see attached)
| | Treasury Rate
Designated CMT Page: Designated LIBOR Page:
 CMT Telerate Page: LIBOR Telerate Page: 3750
 CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable
Spread: -0.020% Maximum Interest Rate: Not Applicable
Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 27th, commencing on May 27, 2000
subject to modified following business day
convention.

Interest Payment Dates: Monthly, on the 27th, commencing on May 27, 2000
subject to modified following business day
convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated
Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 24, 2000