

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$5,000,000 Original Issue Date: April 28, 2000  
CUSIP Number: 59018S 6KS Stated Maturity Date: April 18, 2005

Interest Calculation: Day Count Convention:  
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|x| Regular Floating Rate Note |x| Actual/360  
| | Inverse Floating Rate Note | | 30/360  
(Fixed Interest Rate): | | Actual/Actual

Interest Rate Basis:  
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|x| LIBOR | | Commercial Paper Rate  
| | CMT Rate | | Eleventh District Cost of Funds Rate  
| | Prime Rate | | CD Rate  
| | Federal Funds Rate | | Other (see attached)  
| | Treasury Rate  
Designated CMT Page: Designated LIBOR Page:  
CMT Telerate Page: LIBOR Telerate Page: 3750  
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable  
Spread: 0.1250% Maximum Interest Rate: Not Applicable  
Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 18th of January, April, July and October, commencing July 18, 2000; subject to following business day convention; initial coupon is interpolated between 2 & 3 month libor rate

Interest Payment Dates: Quarterly, on the 18th of January, April, July and October, commencing July 18, 2000; subject to following business day convention; initial coupon is interpolated between 2 & 3 month libor rate

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: April 25, 2000