

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$200,000,000 Original Issue Date: May 5, 2000

CUSIP Number: 59018S 6M1 Stated Maturity Date: May 7, 2001

Interest Calculation: Day Count Convention:

|x| Regular Floating Rate Note |x| Actual/360
| | Inverse Floating Rate Note | | 30/360
(Fixed Interest Rate): | | Actual/Actual

Interest Rate Basis:

| | LIBOR | | Commercial Paper Rate
| | CMT Rate | | Eleventh District Cost of Funds Rate
| | Prime Rate | | CD Rate
|x| Federal Funds Rate | | Other (see attached)
| | Treasury Rate

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page: 3750
CMT Reuters Page: LIBOR Reuters Page:

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Index Maturity: Daily Fed Funds Effective Minimum Interest Rate: Not Applicable
Spread: 0.160% Maximum Interest Rate: Not Applicable
Initial Interest Rate: TBD Spread Multiplier: Not Applicable
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Interest Reset Dates: Daily, subject to the following business day convention.

Interest Payment Dates: Quarterly, on the 7th of August, November, February and at Maturity, subject to the following business day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: May 2, 2000