

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$100,000,000

CUSIP Number: 59018S6W9

Interest Rate: 7.65000%

Original Issue Date: May 19, 2000

Stated Maturity Date: May 17, 2002

Interest Payment Dates: Each May 17th and November 17th, commencing on November 17th, 2000, subject to Modified Following Business Day Convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: May 16, 2000