

(To Prospectus Supplement and Prospectus
dated January 24, 2001)

Prospectus number: 2179

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$10,000,000 Original Issue Date: Dec. 3, 2001

CUSIP Number: 59018Y KW0 Stated Maturity Date: Dec. 12, 2002

Interest Calculation: Day Count Convention:

Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate

Designated CMT Page: Designated LIBOR Page:
CMT Telerate Page: LIBOR Telerate Page:
CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable

Spread: -0.0500% Maximum Interest Rate: Not Applicable

Initial Interest: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 12th of every month, commencing
Jan. 12, 2002, subject to modified following
business day convention.

Interest Payment Dates: Monthly, on the 12th of every month, commencing
Jan. 12, 2002, subject to modified following
business day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the
Stated Maturity Date.

Form: The Notes are being issued in fully registered
book-entry form.

Trustee: The Chase Manhattan Bank

Dated: Nov. 28, 2001