
 (To the Prospectus Supplement and Prospectus
 dated January 24, 2001)
 Prospectus number: 2180

Merrill Lynch & Co., Inc.
 Medium-Term Notes, Series B
 Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$120,000,000 Original Issue Date: Dec. 5, 2001
 CUSIP Number: 59018Y KX8 Stated Maturity Date: Dec. 16, 2002
 Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
 (Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate
 Designated CMT Page: Designated LIBOR Page:
 CMT Telerate Page: LIBOR Telerate Page: 3750
 CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: One Month Minimum Interest Rate: Not Applicable
 Spread: -0.0200% Maximum Interest Rate: Not Applicable
 Initial Interest Rate: TBD Spread Multiplier: Not Applicable

Interest Reset Dates: Monthly, on the 16th of every month, commencing
 Jan. 16, 2002, subject to modified following business
 day convention.

Interest Payment Dates: Monthly, on the 16th of every month, commencing
 Jan. 16, 2002, subject to modified following business
 day convention.

Repayment at the
 Option of the Holder: The Notes cannot be repaid prior to the Stated
 Maturity Date.

Redemption at the
 Option of the Company: The Notes cannot be redeemed prior to the Stated
 Maturity Date.

Form: The Notes are being issued in fully registered
 book-entry form.

Trustee: The Chase Manhattan Bank

Dated: November 30, 2001