

Merrill Lynch & Co., Inc.  
 \$4,000,000,000  
 Merrill Lynch Notes Due Nine Months or More from Date of Issue

Filed under Rule 424 (b) (3), Registration Statement No. 333-83374  
 Pricing Supplement No. 10002 - dated May 3, 2002  
 (To prospectus dated April 1, 2002 and prospectus supplement dated  
 April 22, 2002)

<TABLE>  
 <CAPTION>

CUSIP Maturity Option	Survivor's Principal Amount	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Interest Rate Per Annum	Interest Payment Frequency	Stated Date
<S> <C> 5901M0AC3 11/10/03	No	\$4,673,000	100.0%	0.2250%	3.0000%	Monthly	<C>

Redemption Information: N/A

5901M0AD1 No		\$2,030,000	100.0%	0.4000%	3.9000%	Semi	11/8/04
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Redemption Information: N/A

5901M0AE9 No		\$1,475,000	100.0%	1.2000%	5.450%	Monthly	5/8/09
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Redemption Information: Redeemable at the option of Merrill Lynch & Co., Inc. on 5/15/04 and each Interest Payment Date thereafter,  
 at a price equal to 100%.

Merrill Lynch & Co.  
 Merrill Lynch & Co., Inc. [LOGO]  
 Purchasing Agent  
 4 World Financial Center  
 Acting as Principal  
 New York, NY 10080

Trade Date: Friday May 3, 2002  
 Issue Date: Wednesday May 8, 2002  
 Minimum Denominations/Increments: \$1,000/\$1,000  
 Original Issue Discount: No  
 All trades settle without accrued interest and clear SDFS: DTC  
 Book-Entry only  
 Merrill Lynch DTC Participant Number: 5132

(1) Expressed as a percentage of the aggregate principal amount.

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