## PROSPECTUS SUPPLEMENT (TO PROSPECTUS DATED MARCH 24, 1994)

(TO PROSPECTUS SUPPLEMENT DATED MARCH 29, 1994)

NO.: 1213

DATED: FEBRUARY 23, 1995

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES

<TABLE> <CAPTION>

> <S> <C>

BASE RATE: Fixed

INDEX MATURITY: N/A

MATURITY DATE: March 1, 1996

REDEMPTION DATE: N/A

OPTIONAL REPAYMENT DATES: N/A

SPREAD: N/A

SPREAD MULTIPLIER: N/A

MAXIMUM INTEREST RATE: N/A

MINIMUM INTEREST RATE: N/A

INTEREST RESET DATES: N/A

INTEREST PAYMENT DATES: May 15, 1995; November 15, 1995 and maturity

INITIAL INTEREST RATE: 6.6300%

FORM: Book-entry

</TABLE>