

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED MARCH 24, 1994)
(TO PROSPECTUS SUPPLEMENT DATED MARCH 29, 1994)

NO.: 1215
DATED: FEBRUARY 28, 1995

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES

<TABLE>
<CAPTION>

<S>	<C>
BASE RATE:	H.15 Prime Rate
INDEX MATURITY:	Daily
MATURITY DATE:	March 13, 1996
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	-2.640% (two hundred sixty four basis points)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Daily
INTEREST PAYMENT DATES:	13th of every March, June, September and December, commencing June 13, 1995. Dates subject to modified following business day convention.
INITIAL INTEREST RATE:	TBD 3/6/95
FORM:	Book-entry

</TABLE>