

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED MARCH 24, 1994)
(TO PROSPECTUS SUPPLEMENT DATED MARCH 29, 1994)

PROSPECTUS NUMBER: 1236
DATED: MAY 10, 1995

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
VARIABLE RATE NOTES

<TABLE>
<CAPTION>

<S>	<C>
BASE RATE:	Same Day Fed Funds Effective
INDEX MATURITY:	One Day
TRADE DATE:	May 10, 1995
SETTLEMENT DATE:	May 17, 1995
MATURITY DATE:	May 17, 1996
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	0.170% (SEVENTEEN BASIS POINTS)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Daily
INTEREST PAYMENT DATES:	August 17, November 17, February 17 & May 17--subject to modified following business day convention
INITIAL INTEREST RATE:	TBD 5/17/95

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On April 24, 1995, the Company increased to \$11,150,000,000 the aggregate principal amount of Medium-Term Notes, Series B authorized to be issued pursuant to the attached Prospectus Supplement and supplements related thereto. Such amount represents an increased authorization of \$2,500,000,000. As of March 31, 1995, the Company had issued and outstanding Notes in an aggregate principal amount of approximately \$5,566,708,000.

PRICING STICKER ADDITION

The Medium-Term Notes, Series B of Merrill Lynch & Co., Inc. with the terms specified in this Prospectus Supplement offered hereby are referred to in this Prospectus Supplement as the "Notes". The following shall apply to the Notes:

1. "Interest Determination Date" with respect to any Interest Reset Date shall be such Interest Reset Date.

2. The fourth full paragraph on page S-6 of the attached Prospectus Supplement dated March 29, 1994 is replaced in its

entirety by the following paragraph: "Each Interest Rate Basis shall be the rate determined in accordance with the applicable provisions below. Except as set forth above, the interest rate in effect on each day shall be (a) if such day is an Interest Reset Date, the interest rate determined as of the Interest Determination Date occurring on such Interest Reset Date or (b) if such day is not an Interest Reset Date, the interest rate determined as of the immediately preceding Interest Determination Date; provided, however, that the interest rate in effect for the period beginning on and including the second Business Day immediately prior to any Interest Payment Date or the Maturity and ending on and including the day immediately preceding each such Interest Payment Date or Maturity, as the case may be, shall be the interest rate in effect on the second Business Day preceding each such Interest Payment Date or Maturity, as the case may be."