FILE NO. 33-38879 RULE 424(B)(3)

PROSPECTUS SUPPLEMENT (TO PROSPECTUS DATED MARCH 24, 1994) (TO PROSPECTUS SUPPLEMENT DATED MARCH 29, 1994)

PROSPECTUS NUMBER: 1265 DATED: AUGUST 14, 1995

MERRILL LYNCH & CO., INC. MEDIUM-TERM NOTES, SERIES B DUE NINE MONTHS OR MORE FROM DATE OF ISSUE VARIABLE RATE NOTES

<table> <caption></caption></table>	
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BASE RATE:	Prime
INDEX MATURITY:	One Day
TRADE DATE:	August 14, 1995
SETTLEMENT DATE:	August 17, 1995
MATURITY DATE:	August 19, 1996
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	-2.820% (MINUS TWO HUNDRED EIGHTY TWO BPS)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Daily, using prior day's H15 Prime
INTEREST PAYMENT DATES:	November 19, 1995; February 19, 1996; May 19, 1996 and maturity, subject to modified following business day convention.
INITIAL INTEREST RATE:	TBD August 16, 1995

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On April 24, 1995, the Company increased to \$11,150,000,000 the aggregate principal amount of Medium- Term Notes, Series B authorized to be issued pursuant to the attached Prospectus Supplement and supplements related thereto. Such amount represents an increased authorization of \$2,500,000,000. As of March 31, 1995, the Company had issued and outstanding Notes in an aggregate principal amount of approximately \$5,566,708,000.