

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED SEPTEMBER 1, 1995)
(TO PROSPECTUS SUPPLEMENT DATED SEPTEMBER 1, 1995)

PROSPECTUS NUMBER: 1328
DATED: FEBRUARY 28, 1996

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

<TABLE>
<CAPTION>

<S>	<C>
BASE RATE:	T-Bills
INDEX MATURITY:	Ninety days
TRADE DATE:	February 28, 1996
SETTLEMENT DATE:	March 4, 1996
MATURITY DATE:	March 4, 1998
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	0.350% (plus thirty five bps)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Weekly
INTEREST PAYMENT DATES:	The 4th day of March, June, September, and December, commencing June 4, 1996, through the Maturity Date; subject to following business day convention.
INITIAL INTEREST RATE:	5.34%
FORM	Book-entry

</TABLE>

Additional Information. The first paragraph of the section "Incorporation of Certain Documents by Reference" contained in the attached Prospectus, dated September 1, 1995, is hereby updated to specifically include reference to the Current Reports of Merrill Lynch & Co. on Form 8-K dated September 19, 1995, October 17, 1995, November 2, 1995, and November 27, 1995 filed pursuant to Section 13 of the Securities and Exchange Act of 1934 which are incorporated by reference into such Prospectus. In addition, the amount of securities that the Company intends to sell from time to time specified on the first page of such Prospectus has been updated to equal \$8,741,425,546 aggregate principal amount

of Debt Securities (or proceeds in the case of warrants and in the case of securities issue at an original issue discount).