FILE NO. 33-65135 RULE 424(B)(3)

PROSPECTUS SUPPLEMENT (TO PROSPECTUS DATED APRIL 4, 1996) (TO PROSPECTUS SUPPLEMENT DATED APRIL 10, 1996)

PROSPECTUS NUMBER: 1355 DATED: APRIL 30, 1996

MERRILL LYNCH & CO., INC. MEDIUM-TERM NOTES, SERIES B DUE NINE MONTHS OR MORE FROM DATE OF ISSUE FLOATING RATE NOTES

<table> CAPTION><s><c>BASE RATE:Libor (Telerate Fg 3750)INDEX MATURITY:1 MonthTRADE DATE:April 30, 1996SETTLEMENT DATE:May 6, 1996MATURITY DATE:May 6, 1998REDEMPTION DATE:N/AOPTIONAL REPAYMENT DATES:N/ASFREAD:0.1008 (PLUS TEN EPS)SFREAD MULTIPLIER:N/AMAXIMUM INTEREST RATE:N/AINTEREST RESET DATES:Monthly, using two business days prior.INTEREST PAYMENT DATES:The sixth day of each month until final maturity of May 6, 1INITIAL INTEREST RATE:Book-entry</c></s></table>		FLOATING RATE NOTES
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	INITIAL INTEREST RATE:	TBD, May 2, 1996

 FORM: | Book-entry || | | |
ADDITIONAL INFORMATION: The first paragraph of the section "Incorporation of Certain Documents by Reference" contained in the attached prospectus, dated September 1, 1995, is hereby updated to specifically include reference to the Current Reports of Merrill Lynch & Co., Inc. Form 8-K dated September 19, 1995, October 17, 1995, November 2, 1995 and November 27, 1995 filed pursuant to Section 13 of the Securities and Exchange Act of 1934 which are incorporated by reference into such Prospectus. In addition, the amount of Securities that the Company intends to sell from time to time specified on the first page of such Prospectus has been updated to equal \$8,741,425,546 aggregate principal amount of Debt Securities (or net proceeds in the case of warrants and in the case of securities issued at an original issue discount).