

PROSPECTUS SUPPLEMENT  
(TO PROSPECTUS DATED APRIL 4, 1996)  
(TO PROSPECTUS SUPPLEMENT DATED APRIL 10, 1996)

PROSPECTUS NUMBER: 1392  
DATED: AUGUST 8, 1996

MERRILL LYNCH & CO., INC.  
MEDIUM-TERM NOTES, SERIES D  
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE  
FLOATING RATE NOTES

<TABLE>  
<CAPTION>

<S>	<C>
BASE RATE:	LIBOR
INDEX MATURITY:	One Month
TRADE DATE:	August 8, 1996
SETTLEMENT DATE:	August 13, 1996
MATURITY DATE:	August 13, 1998
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	0.080% (plus eight bps)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Monthly
INTEREST PAYMENT DATES:	The 13th of each month commencing September 13, 1996 through Maturity, subject to modified following business day convention.
INITIAL INTEREST RATE:	5.50578%
FORM:	Book-entry

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