

PROSPECTUS SUPPLEMENT  
(TO PROSPECTUS DATED JANUARY 6, 1997)  
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PROSPECTUS NUMBER: 1450  
DATED: JANUARY 24, 1997

MERRILL LYNCH & CO., INC.  
MEDIUM-TERM NOTES, SERIES B  
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE  
FLOATING RATE NOTES

<TABLE>  
<CAPTION>

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BASE RATE:	Treasury Bill
INDEX MATURITY:	Three Month
TRADE DATE:	January 24, 1997
SETTLEMENT DATE:	January 29, 1997
MATURITY DATE:	January 29, 1998
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	0.330% (plus thirty three bps)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Weekly, and goes into effect each week one day after auction.
INTEREST PAYMENT DATES:	The 29th of April, July, October and January commencing April 1997 through Maturity, subject to Following Business Day Convention.
INITIAL INTEREST RATE:	5.53000%
FORM:	Book-entry

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