PROSPECTUS SUPPLEMENT (TO PROSPECTUS DATED JANUARY 6, 1997) (TO PROSPECTUS SUPPLEMENT DATED JANUARY 6, 1997)

PROSPECTUS NUMBER: 1461 DATED: FEBRUARY 19, 1997

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES, SERIES B

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FIXED RATE NOTES

<TABLE> <CAPTION>

<S> <C>

BASE RATE: Fixed

INDEX MATURITY: N/A

TRADE DATE: February 19, 1997

SETTLEMENT DATE: February 24, 1997

MATURITY DATE: February 24, 1998

REDEMPTION DATE: N/A

OPTIONAL REPAYMENT DATES: N/A

SPREAD: N/A

SPREAD MULTIPLIER: N/A

MAXIMUM INTEREST RATE: N/A

MINIMUM INTEREST RATE: N/A

INTEREST RESET DATES: N/A

INTEREST PAYMENT DATES: May 15 and November 15 and Maturity, subject to Following Business Day

Convention.

INITIAL INTEREST RATE: 5.64000%

FORM: Book-entry

</TABLE>