

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED JANUARY 6, 1997)
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PROSPECTUS NUMBER: 1465
DATED: FEBRUARY 25, 1997

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

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BASE RATE:	Fed Funds (Same Day Opening)
INDEX MATURITY:	One Day
TRADE DATE:	February 25, 1997
SETTLEMENT DATE:	February 28, 1997
MATURITY DATE:	February 28, 2000
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	0.270% (Plus twenty seven bps)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Daily, based on same day Fed Funds-Open from page 5 Telerate. If Fed-Funds-Open rate is not available on Telerate page 5, then see Telerate page 4833 - Fed Funds-Open. If such rate is not available on Telerate page 4833, then see Telerate page 314 - Fed Funds-Open. If such rate is not available on Telerate page 314, then Fed Funds rate will be calculated by the Calculation Agent.
INTEREST PAYMENT DATES:	The twenty-eighth day of February, May, August, and November, commencing May 28, 1997, through the Maturity Date; subject to following business day convention.
INITIAL INTEREST RATE:	TBD
FORM:	Book-entry

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