## PROSPECTUS SUPPLEMENT (TO PROSPECTUS DATED JANUARY 6, 1997) (TO PROSPECTUS SUPPLEMENT DATED JANUARY 6, 1997)

PROSPECTUS NUMBER: 1495 DATED: APRIL 10, 1997

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES, SERIES B

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FIXED RATE NOTES

<TABLE> <CAPTION>

<S> <C>

BASE RATE: Fixed

INDEX MATURITY: N/A

TRADE DATE: April 10, 1997

SETTLEMENT DATE: April 15, 1997

MATURITY DATE: May 5, 1998

REDEMPTION DATE: N/A

OPTIONAL REPAYMENT DATES: N/A

SPREAD: N/A

SPREAD MULTIPLIER: N/A

MAXIMUM INTEREST RATE: N/A

MINIMUM INTEREST RATE: N/A

INTEREST RESET DATES: 0

INTEREST PAYMENT DATES: May 15th, November 15th and Maturity, subject Following Business Day

Convention.

INITIAL INTEREST RATE: 6.25000%

FORM: Book-entry

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