

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED JULY 7, 1997)
(TO PROSPECTUS SUPPLEMENT DATED JULY 7, 1997)

PROSPECTUS NUMBER: 1604
DATED: OCTOBER 24, 1997

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

<TABLE>
<CAPTION>

<S>	<C>
BASE RATE:	Fed Funds (Prior Day H.15)
INDEX MATURITY:	One Day
TRADE DATE:	October 24, 1997
SETTLEMENT DATE:	October 29, 1997
MATURITY DATE:	October 30, 1998
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	0.120% (plus twelve bps)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Daily
INTEREST PAYMENT DATES:	January 30, 1998, April 30, 1998, July 30, 1998 and maturity, subject to following business day convention.
INITIAL INTEREST RATE:	TBD
FORM:	Book-entry

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