```
<TABLE>
<CAPTION>
<S> <C> 
PROSPECTUS NUMBER: 1762
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                    MERRILL LYNCH & CO., INC.
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                    MERRILL LYNCH & CO., INC.
                    MEDIUM-TERM NOTES, SERIES B
                    MEDIUM-TERM NOTES, SERIES B
    DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES
FLOATING RATE NOTES

<TABLE>
<CAPTION>
\begin{tabular}{llll} 
<S> & <C> & & <C> \\
PRINCIPAL AMOUNT: & S125, 000,000 & & ORIGINAL ISSUE DATE:
\end{tabular}
INTEREST RESET DATES: Monthly, on the 4th of each month commencing October 4, 1998 subject to modified
following business day convention.
INTEREST PAYMENT DATES: Monthly, on the 4th of each month commencing October 4, 1998 subject to modified
    following business day convention.
REPAYMENT AT THE
OPTION OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.
REDEMPTION AT THE
OPTION OF THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.
FORM: The Notes are being issued in fully registered book-entry form.
TRUSTEE: The Chase Manhattan Bank
DATED:
September 1, 1998
```
</TABLE>
