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PROSPECTUS SUPPLEMENT
(TO THE PROSPECTUS AND PROSPECTUS SUPPLEMENT DATED JULY 30, 1998)
PROSPECTUS NUMBER: 1796

FILE NO. 333-59997
RULE 424(B) (3)

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MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

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PRINCIPAL AMOUNT: \$25,000,000 ORIGINAL ISSUE DATE: November 23, 1998

CUSIP NUMBER: 59018S T79 STATED MATURITY DATE: November 22, 2000

INTEREST CALCULATION: DAY COUNT CONVENTION:
/x/ REGULAR FLOATING RATE NOTE /x/ ACTUAL/360
/ / INVERSE FLOATING RATE NOTE / / 30/360
(FIXED INTEREST RATE): / / ACTUAL/ACTUAL

INTEREST RATE BASIS:
/x/ LIBOR / / COMMERCIAL PAPER RATE
/ / CMT RATE / / ELEVENTH DISTRICT COST OF FUNDS RATE
/ / PRIME RATE / / CD RATE
/ / FEDERAL FUNDS RATE / / OTHER (SEE ATTACHED)
/ / TREASURY RATE
DESIGNATED CMT PAGE: DESIGNATED LIBOR PAGE:
CMT TELERATE PAGE: LIBOR TELERATE PAGE: 3750
CMT REUTERS PAGE: LIBOR REUTERS PAGE:

INDEX MATURITY: Three Months MINIMUM INTEREST RATE: Not Applicable

SPREAD: 0.750% MAXIMUM INTEREST RATE: Not Applicable

INITIAL INTEREST RATE: 6.055% SPREAD MULTIPLIER: Not Applicable

OTHER PROVISIONS: On November 23, 1999 Merrill Lynch & Co. has the one-time right to convert the entire principal amount of the Notes in whole, but not in part, to Regular Fixed Rate Notes at a rate of 5.44% per annum payable semi-annually on tyhe 23rd of May and November on a 30/360 day-count basis.

INTEREST RESET DATES: Quarterly, on the 23rd of February, May, August and November, commencing February 23, 1999; subject to modified following business day convention.

INTEREST PAYMENT DATES: Quarterly, on the 23rd of February, May, August and November, commencing February 23, 1999; subject to modified following business day convention.

REPAYMENT AT THE
OPTION OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE
OPTION OF THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.

FORM: The Notes are being issued in fully registered book-entry form.

TRUSTEE: The Chase Manhattan Bank

DATED:

November 18, 1998

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