PROSPECTUS SUPPLEMENT (TO PROSPECTUS AND PROSPECTUS SUPPLEMENT DATED JULY 30, 1998)

PROSPECTUS NUMBER: 1803

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES, SERIES B

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

CALLABLE FIXED RATE NOTES

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PRINCIPAL AMOUNT: \$50,000,000

CUSIP NUMBER: 59018S U69

INTEREST RATE: 6.25000%

ORIGINAL ISSUE DATE: December 21, 1998

STATED MATURITY DATE: December 21, 2013

INTEREST PAYMENT DATES: 21st day of each month commencing January 21, 1999, through and

including the Stated Maturity Date, subject to the following business day

convention.

REPAYMENT AT THE OPTION

OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE OPTION

OF THE COMPANY: The Notes may be redeemed prior to the Stated Maturity Date, See "Other

Provisions"

INITIAL REDEMPTION DATE: December 21, 2002

OTHER PROVISIONS: The Notes are subject to redemption at the option of ML&Co., in whole,

semi-annually on each June 21 and December 21 commencing December 21, 2002, at a redemption price equal to 100% of the principal amount of the Notes

upon at least 30 days prior notice.

FORM: The Notes are being issued in fully registered book-entry form.

TRUSTEE: The Chase Manhattan Bank

DATED: December 7, 1998

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