

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED JULY 30, 1998 AND PROSPECTUS SUPPLEMENT DATED FEBRUARY 17,
1999)
PROSPECTUS NUMBER: 1862

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FIXED RATE NOTES

<TABLE>
<CAPTION>

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|--|---|
| <S> | <C> |
| PRINCIPAL AMOUNT: | \$160,000,000 |
| CUSIP NUMBER: | 59081S2R4 |
| INTEREST RATE: | 6.07000% |
| ORIGINAL ISSUE DATE: | April 6, 1999 |
| STATED MATURITY DATE: | April 6, 2004 |
| INTEREST PAYMENT DATES: | Each April 6 and October 6, commencing on October 6, 1999 through and including the Stated Maturity Date, subject to Following Business Day Convention. |
| REPAYMENT AT THE OPTION OF THE HOLDER: | The Notes cannot be repaid prior to the Stated Maturity Date. |
| REDEMPTION AT THE OPTION OF THE COMPANY: | The Notes cannot be redeemed prior to the Stated Maturity Date. |
| FORM: | The Notes are being issued in fully registered book-entry form. |
| TRUSTEE: | The Chase Manhattan Bank |
| DATED: | March 31, 1999 |

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