

As Filed with the Securities and Exchange Commission on June 7, 2000

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):
June 2, 2000

BANK OF AMERICA CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

1-6523
(Commission File Number)

56-0906609
(IRS Employer Identification No.)

100 North Tryon Street
Charlotte, North Carolina
(Address of principal executive offices)

28255
(Zip Code)

(704) 386-5000
Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On June 7, 2000, the Registrant completed a 200 million pound Eurobond offering of 6 7/8% Senior Notes, due 2010 (the "Notes"). The Notes were sold only in Europe and Asia to non-United States investors. The Notes mature in 10 years and have a coupon interest rate of 6 7/8%. The press release announcing the completion of this offering is attached as an exhibit to this Current Report on Form 8-K.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

The following exhibit is filed herewith:

EXHIBIT NO.	DESCRIPTION OF EXHIBIT
99.1	Press Release dated June 7, 2000 with respect to the completion of the Registrant's offering of 6 7/8% Senior Notes, due 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF AMERICA CORPORATION
/s/ TERESA M. BRENNER
By: TERESA M. BRENNER
Associate General Counsel

Dated: June 7, 2000

NEWS RELEASE

BANK OF AMERICA (logo)
Investor Relations
NC1-007-56-01
100 North Tryon Street
Charlotte, NC 28255

FOR IMMEDIATE RELEASE

June 7, 2000

Contact: Bob Stickler 704-386-8465

BANK OF AMERICA COMPLETES STERLING OFFERING

London, June 7, 2000 -- Bank of America Corporation announced today that it has completed its sterling offering of 200 million pounds (\$300 million) in fixed-rate notes distributed primarily in Europe.

The ten-year notes bear interest at 6 7/8% per annum. Interest is payable annually on the 7th of June, beginning on June 7, 2001. The notes mature on June 7, 2010.

Bank of America International Limited and The Royal Bank of Scotland plc were the lead managers of the offering. Co-lead managers were Deutsche Bank and Merrill Lynch International.

The issue was not registered with the U.S. Securities and Exchange Commission and was offered exclusively to investors outside the United States. Proceeds will be used for general corporate purposes.

Bank of America, with \$656 billion in assets, is the largest bank in the United States. Bank of America stock (ticker: BAC) is listed on the New York, Pacific and London stock exchanges and certain shares are listed on the Tokyo Stock Exchange.

www.bankofamerica.com