Bank of America(logo) 100 North Tryon Street Charlotte, NC 28255

Tel 704.386.5000

File number: 333-51367

Amendment No. 1 (Dated February 6, 2001) to

Pricing Supplement No. 0258 Dated June 6, 2000 Rule 424(b)(2)

(To Prospectus dated May 21, 1998 and

Prospectus Supplement dated November 16, 1998)

Senior Medium-Term Notes, Series H

 Principal Amount:
 \$ 20,000,000.00

 Issue Price:
 100.00%
 \$ 20,000,000.00

 Commission or Discount:
 0.07%
 \$ 14,000.00

 Proceeds to Corporation:
 99.93%
 \$ 19,986,000.00

Agent: Banc of America Securities, LLC, as Agent

Original Issue Date: June 9, 2000
Stated Maturity Date: June 9, 2010
Cusip #: 06050MAQ0

Form: Book entry only

Interest Rate: Floating
Daycount Convention: Actual/360

Base rate: LIBOR Telerate Page 3750

Index maturity: 90 days
Spread: + 40.0 bps

Initial Interest Rate: 7.1975%

Interest Reset Period: Quarterly, commencing on August 10, 2000

Interest Reset Date: The 10th of February, May, August and November,

commencing on August 10, 2000

Interest Determination

Date: Two London banking days preceding the Interest Reset

Date

Interest Payment Dates: The 10th of February, May, August and November,

commencing August 10, 2000

May the Notes be redeemed by the corporation prior

to maturity?

May the notes be repaid prior to maturity at the option of the holder? $$\operatorname{\textsc{No}}$$

Discount Note?