

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):  
November 8, 1995

NATIONSBANK CORPORATION  
(Exact name of registrant as specified in its charter)

North Carolina  
(State of Incorporation)

1-6523  
(Commission File Number)

56-0906609  
(IRS Employer Identification No.)

NationsBank Corporate Center  
Charlotte, North Carolina  
(Address of principal executive offices)

28255  
(Zip Code)

(704) 386-5000  
Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

ANNOUNCEMENT OF INAUGURAL EURO MEDIUM-TERM NOTE PROGRAM. On November 8, 1995, the Registrant announced its inaugural Euro medium-term note program which will provide for the sale from time to time of up to \$1.5 billion in medium-term notes exclusively to non-U.S. investors. A copy of the press release announcing the program is included as Exhibit 99.1 hereto.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

The following exhibit is filed herewith:

EXHIBIT NO.	DESCRIPTION OF EXHIBIT
99.1	News Release disseminated on November 8, 1995 regarding the inception of a Euro medium-term note program.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATIONSBANK CORPORATION

By: CHARLES M. BERGER

Associate General Counsel

Dated: November 9, 1995

NATIONSBANK CORPORATION  
Charlotte, NC 28255

Logo

November 8, 1995 --NationsBank Corporation today announced its inaugural Euro medium-term note program which provides for the sale from time to time of up to \$1.5 billion in notes with maturities of nine months or more from the date of original issue. The notes may be either senior or subordinated and denominated in a number of different currencies.

Notes will be offered exclusively to non-U.S. investors. Notes issued under the program have not been, and will not be, registered with the SEC. They may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Proceeds from the sale of notes will be used for general corporate purposes, including working capital needs, funding of the corporation's banking and nonbanking subsidiaries, payment of maturing debt, possible repurchase of outstanding equity securities and other activities.

At September 30, 1995, NationsBank Corporation was the fourth-largest U.S. banking company with \$182 billion in total assets.