NationsBank Corporation Charlotte, NC 28255 Tel 704 386-5000

Form:

Pricing Supplement No. 0137 Dated June 20, 1996 Rule 424(b)(2)

(To Prospectus dated November 24, 1995 and File number: 33-63097

Prospectus Supplement dated January 10, 1996)

Senior Medium-Term Notes, Series ${\tt E}$

Due Nine Months or More From Date of Issue

 Principal Amount:
 \$ 25,000,000.00

 Issue Price:
 100.00000%
 \$ 25,000,000.00

 Commission or Discount:
 0.10000%
 \$ 25,000.00

 Proceeds to Company:
 99.90000%
 \$ 24,975,000.00

Agent: NationsBanc Capital Markets, Inc., as

Agent

Book entry only

Original Issue Date: June 25, 1996

Stated Maturity Date: June 25, 2002

Cusip #: 63858R-DT-5

Interest Rate: Floating

Base rate: LIBOR Telerate Page 3750

Index maturity: 90 Days
Spread: + 17.0 bps

Initial Interest Rate: 5.74813%

Interest Reset Period: Quarterly, commencing on September

18, 1996

Interest Reset Dates: 3rd Wednesday of March, June,

September and December

Interest Determination Date: Two London Banking Days preceding the

Reset Date

Interest Payment Dates: 3rd Wednesday of March, June, September

and December, commencing on September

18, 1996

May the Notes be redeemed by the company prior to maturity?

May the notes be repaid prior to maturity at the option

of the holder?

Discount Note? No