| NationsBank Corporation | Tel 704 | $386-5000$ |
| :--- | :--- | :--- | :--- |
| 100 North Tryon Street | Fax 704 | $386-0270$ |

NC1-007-23-06
Charlotte, NC 28255

## NATIONSBANK



| Record Date | Two Business Days prior to the Interest Payment <br> Date except that the interest payment due on the <br> Maturity Date will include interest accrued up <br> to but excluding such date |
| :--- | :--- |
| Accrual Period | Interest will accrue from Record Date to <br> Record Date except the final interest payment <br> will accrue up to but excluding the Maturity <br> Date |
| Interest Payment Dates: | 5th of January, April, July, and October, <br> commencing January 5, 1999 |

May the Notes be redeemed by the company prior to maturity?
May the Notes be repaid prior to maturity at the option
of the holder?
No
$\begin{array}{ll}\text { Discount Note? } & \text { No }\end{array}$

