| NationsBank Corporation | Tel 704 | $386-5000$ |
| :--- | :--- | :--- | :--- |
| 100 North Tryon Street | Fax 704 | $386-0270$ |

NC1-007-23-06
Charlotte, NC 28255

## NATIONSBANK

 Reset Date

| Record Date | Two business days prior to the Interest Payment <br> date except that the interest payment due on <br> the Maturity Date will include interest accrued <br> up to but excluding such date |
| :--- | :--- |
| Accrual Period | Interest will accrue from Record Date to Record <br> Date except the final interest payment will <br> accrue up to but excluding the Maturity Date |
| Interest Payment Dates: | 5th of January, April, July, and October, <br> commencing January 5, 1999 |

May the Notes be redeemed by the company prior to maturity?
May the Notes be repaid prior to maturity at the option of the holder?
Discount Note?

