NationsBank Corporation Tel 704 386-5000 100 North Tryon Street NC1-007-23-06 Charlotte, NC 28255

Fax 704 386-0270

NATIONSBANK

Pricing Supplement No. 0204 Dated Rule 424(b)(2) September 30, 1998 (To Prospectus dated File number: 333-13811

December 19, 1996 and Prospectus Supplement dated January 08, 1998)

Senior Medium-Term Notes, Series G

Due Nine Months or More From Date of Issue

Principal Amount:
Issue Price: 100.00000 %
Commission or Discount: 0.03760 % \$ 50,000,000.00 \$ 50,000,000.00 \$ 18,800.00 99.96240 % \$ 49,981,200.00 Proceeds to Company:

Bear, Stearns & Co. Inc., as Agent Agent:

Original Issue Date: October 5, 1998 Stated Maturity Date: October 5, 2000

63858R-FL-0 Cusip #:

Book entry only Form:

Interest Rate: Floating

Base rate: Federal Funds H.15 Effective Rate on

Telerate Page T120

Index maturity:

+ 24.0 bps Spread:

Initial Interest Rate: To be determined using the Fed Funds Effective

Rate on October 1, 1998

Interest Reset Period: Each Business Day

Interest Reset Dates: Each Business Day except at maturity the last

Interest Reset Date will be the last Record

Date prior to the Maturity Date

Interest Determination Date: Two Business Days prio to the Interest

Reset Date

Record Date Two business days prior to the Interest Payment

date except that the interest payment due on the Maturity Date will include interest accrued

up to but excluding such date

Accrual Period Interest will accrue from Record Date to Record

Date except the final interest payment will accrue up to but excluding the Maturity Date

No

No

Interest Payment Dates: 5th of January, April, July, and October,

commencing January 5, 1999

May the Notes be redeemed by the company prior to maturity?

May the Notes be repaid prior to maturity at the option

of the holder?

Discount Note? Nο