

BankAmerica Corporation  
Charlotte, NC 28255  
Tel 704 386-5000

BankAmerica Corporation  
Pricing Supplement No. 0207 Dated Rule 424(b)(2)  
December 11, 1998 (To Prospectus dated File number: 333-51367  
May 21, 1998 and Prospectus  
Supplement dated November 16, 1998)

Subordinated Medium-Term Notes, Series H  
Fixed Rate Notes

Principal Amount:		\$	30,000,000.00
Issue Price:			100%(1)
Commission or Discount:	2.350 %	\$	705,000.00
Proceeds to Corporation:	97.650 %	\$	29,295,000.00

Agent: Merrill Lynch & Co., as Principal (1)

Original Issue Date: December 23, 1998

Stated Maturity Date: December 23, 2013

Cusip #: 06606P-AB-5

Form: Book entry only

Interest Rate: 6.000% per annum

Interest Payment Dates: Monthly, 23rd of each month, commencing  
on January 23, 1999

Minimum Denominations: The Notes will be issued in denominations  
of \$1,000 and integral multiples thereof.

Discount Note? No

May the Notes be redeemed by the Corporation prior  
to maturity? Yes (See Below)

The notes will be subject to redemption at the option of the Corporation,  
in whole, on the Interest Payment Date occurring December 23, 2002  
and on any Interest Payment Date occurring in June or December thereafter  
at a redemption price equal to 100% of the principal amount of the  
Notes, plus accrued interest thereon, if any, upon at least 30  
calendar days prior notice, as described the Prospectus Supplement.

May the notes be repaid prior to maturity at the option  
of the holder? No

(1): Notes purchased by the Agent as principal may be resold to investors  
and other purchasers at varying prices relating to prevailing market  
prices at the time of resale as determined by Merrill Lynch & Co.