

BankAmerica Corporation
Charlotte, NC 28255
Tel 704 386-5000

BankAmerica Corporation
Pricing Supplement No. 0209 Dated Rule 424(b)(2)
December 17, 1998 (To Prospectus dated File number: 333-51367
May 21, 1998 and Prospectus
Supplement dated November 16, 1998)

Subordinated Medium-Term Notes, Series H

Due Nine Months or More From Date of Issue
Fixed Rate Notes

Principal Amount:		\$ 50,000,000.00
Issue Price:		100%(1)
Commission or Discount:	2.700 %	\$ 1,350,000.00
Proceeds to Corporation:	97.300 %	\$ 48,650,000.00

Agent: Salomon Smith Barney, as Principal (1)

Original Issue Date: December 23, 1998

Stated Maturity Date: December 24, 2018

Cusip #: 06606P-AC-3

Form: Book entry only

Interest Rate: 6.250% per annum

Interest Payment Dates: 24th of December and June, commencing
on June 24, 1999

Minimum Denominations: The Notes will be issued in denominations
of \$1,000 and integral multiples thereof.

Discount Note? No

May the Notes be redeemed by the Corporation prior
to maturity? Yes (See Below)

The notes will be subject to redemption at the option of the Corporation,
in whole, on the Interest Payment Date occurring December 24, 2001
and on any Interest Payment Date occurring in June or December thereafter
at a redemption price equal to 100% of the principal amount of the
Notes, plus accrued interest thereon, if any, upon at least 30
calendar days prior notice, as described the Prospectus Supplement.

May the notes be repaid prior to maturity at the option
of the holder? No

(1): Notes purchased by the Agent as principal may be resold to investors
and other purchasers at varying prices relating to prevailing market
prices at the time of resale as determined by Salomon Smith Barney.