BankAmerica Corporation Charlotte, NC 28255 Tel 704 386-5000

BankAmerica Corporation

Pricing Supplement No. 0211 Dated Rule 424(b)(2)
February 4, 1999 (To Prospectus dated File number: 333-51367

May 21, 1998 and Prospectus

Supplement dated November 16, 1998)

Senior Medium-Term Notes, Series H

Due Nine Months or More From Date of Issue

Principal Amount: \$ 200,000,000.00 100.00000% \$ 200,000,000.00 Issue Price: Commission or Discount: 0.02000% \$ 40,000.00 Proceeds to Company: 99.98000% \$ 199,960,000.00

Agent: NationsBanc Montgomery Securities LLC

Co-Agents: Chase Securities Inc., and Warburg Dillon Read

Original Issue Date: February 09, 1999 Stated Maturity Date: February 09, 2001

06606N-AB-0 Cusip #:

Book entry only Form:

Interest Rate: Floating

Base Rate: LIBOR Telerate Page 3750

Index maturity: 90 Days Spread: + 10.0 bps Initial Interest Rate: 5.0825%

Interest Reset Period: Quarterly, commencing on May 9, 1999

Interest Reset Dates: 9th of February, May, August and November

Interest Determination

Two London Banking Days preceding the Date:

Reset Date

Interest Payment Dates: 9th of February, May, August and November,

commencing on May 9, 1999

May the Notes be redeemed by the company prior

to maturity? No

May the notes be repaid prior to maturity at the option

of the holder? Nο

Discount Note? No