

BankAmerica Corporation
Charlotte, NC 28255
Tel 704 386-5000

BankAmerica Corporation
Pricing Supplement No. 0212 Dated Rule 424(b)(2)
February 4, 1999 (To Prospectus dated File number: 333-51367
May 21, 1998 and Prospectus
Supplement dated November 16, 1998)

Senior Medium-Term Notes, Series H

Due Nine Months or More From Date of Issue

Principal Amount:		\$ 100,000,000.00
Issue Price:	100.000%	\$ 100,000,000.00
Commission or Discount:	0.020%	\$ 20,000.00
Proceeds to Corporation:	99.980%	\$ 99,980,000.00

Agent: NationsBanc Montgomery Securities LLC

Co-Agents: Chase Securities Inc., and Warburg Dillon Read

Original Issue Date: February 09, 1999

Stated Maturity Date: February 11, 2001

Cusip #: 06606N-AC-8

Form: Book entry only

Interest Rate: 5.340% Fixed

Interest Payment Dates: 9th of February and August,
commencing on August 9, 1999

Discount Note? No

May the Notes be redeemed by the Corporation prior
to maturity? No

May the notes be repaid prior to maturity at the option
of the holder? No