

BankAmerica Corporation
Charlotte, NC 28255
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BankAmerica Corporation
Amendment No. 1 (Dated April 21, 1999) to
Pricing Supplement No. 0218 Dated Rule 424(b)(2)
March 18, 1999 (To Prospectus dated File number: 333-51367
May 21, 1998 and Prospectus
Supplement dated November 16, 1998)

Senior Medium-Term Notes, Series H
Due Nine Months or More From Date of Issue

On March 23, 1999, the Corporation issued \$300,000,000 aggregate principal amount of its 5.750% Senior Medium-Term Notes, due March 1, 2004, as described in the Pricing Supplement No. 0218. The Corporation is increasing the size of that issue with this offering by \$100,000,000 of additional Notes, bearing identical terms and conditions and carrying the same CUSIP Number as the Notes issued March 23.

The additional Notes were sold to NationsBanc Montgomery Securities LLC and Lehman Brothers Inc., as principal. The purchase price for the additional Notes was determined as follows:

Principal Amount of Additional Notes:		\$ 100,000,000.00
Issue Price:	99.64 %	\$ 99,640,000.00
Commission or Discount:	0.15 %	\$ 150,000.00
Proceeds to Corporation:	99.49 %	\$ 99,490,000.00
Plus interest accrued from March 23, 1999		\$ 527,083.33

Agent: NationsBanc Montgomery Securities LLC and
Lehman Brothers Inc.

Issue Date for
Additional Notes: April 26, 1999

Stated Maturity Date: March 01, 2004

Cusip #: 06606N-AH-7

Form: Book-entry only

Interest Rate: 5.750% Fixed

Interest Payment Dates: 1st of March and September, commencing
on September 1, 1999

May the Notes be redeemed by the Corporation prior
to maturity? No

May the notes be repaid prior to maturity at the option
of the holder? No

Total principal amount of Note outstanding: \$400,000,000