
(To Prospectus Supplement and Prospectus dated June 16, 2000 and
June 15, 2000, respectively)

Prospectus number: 2035

Merrill Lynch & Co., Inc.
Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

Principal Amount: \$350,000,000

CUSIP Number: 59018Y CB5 ISIN #US59018ycb5
Common Code: 12002491

Interest Rate: 6.80000%

Original Issue Date: Nov. 2, 2000

Stated Maturity Date: Nov. 3, 2003

Interest Payment Dates: Each May 3rd and Nov. 3rd,
commencing on May 3, 2001, subject to
Following Business Day Convention.

Repayment at the Option
of the Holder: The Notes cannot be repaid prior
to the Stated Maturity Date.

Redemption at the Option
of the Company: The Notes cannot be redeemed
prior to the Stated Maturity Date.

Form: The Notes are being issued in fully
registered book-entry form.

Trustee: The Chase Manhattan Bank

Dated: Oct. 26, 2000

Settlement: It is expected that delivery of the Notes
will be made through the book-entry
facilities of The Depository Trust Company
("DTC") and its direct and indirect
participants, including Morgan Guaranty Trust
Company of New York, Brussels office, as
operator of the Euroclear System
("Euroclear"), and Clearstream Banking,
societe anonyme, Luxembourg ("Clearstream,
Luxembourg"), on or about November 2, 2000.

Because of time zone differences, the securities account of a Euroclear or Clearstream, Luxembourg participant purchasing a beneficial interest in a Global Note (as defined in the accompanying Prospectus Supplement) from a DTC participant will be credited during the securities settlement processing day which must be a business day for Euroclear or Clearstream, Luxembourg, as applicable, immediately following the DTC settlement date. Credit of such transfer of a beneficial interest in a Global Note settled during such processing day will be reported to the applicable Euroclear or Clearstream, Luxembourg participant on that day. Cash received in Euroclear or Clearstream, Luxembourg as a result of a transfer of a beneficial interest in a Global Note by or through a Euroclear or Clearstream, Luxembourg participant to a DTC participant will be received with value on the DTC settlement date but will be available in the applicable Euroclear or Clearstream,

Luxembourg cash account only as of the
business day following settlement through
DTC.