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PROSPECTUS SUPPLEMENT  
No. 333-52822

File

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(To Prospectus Supplement and Prospectus dated January 24, 2001)  
424(b) (3)

Rule

Merrill Lynch & Co., Inc.

Medium Term Notes, Series B  
Due Nine Months or More from Date of Issue

Fixed Rate Notes

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Principal Amount:	\$275,000,000
Commission:	0.350%
Issue Price:	100.00%
Proceeds:	\$274,037,500.00
Cusip Number:	59018Y JL6
Interest Rate:	6.13% per annum
Original Issue Date:	May 16, 2001
Stated Maturity Date:	May 16, 2006
Interest Payment Dates:	Each May 16th and November 16th, commencing on November 16, 2001 until maturity.
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.
Form:	The Notes are being issued in fully registered book-entry form.
Trustee:	The Chase Manhattan Bank
Underwriters: (USA) Inc.	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), HSBC Securities and Wachovia Securities, Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.
Company and each of amount of	Pursuant to an agreement, dated May 11, 2001 (the "Agreement"), between the the Underwriters, the Company has agreed to sell to each of the Underwriters and the Underwriters has severally and not jointly agreed to purchase the principal Notes set forth opposite its name below:

Notes	Underwriters	Principal Amount of the
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	Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$261,250,000
	HSBC Securities (USA) Inc.	\$6,875,000
	Wachovia Securities, Inc.	\$6,875,000
	Total	----- \$275,000,000

certain  
Notes, if any

Pursuant to the Agreement, the obligations of the Underwriters are subject to conditions and the Underwriters are committed to take and pay for all of the are taken.

all or part  
initial public

The Underwriters have advised the Company that they propose initially to offer of the Notes directly to the public at the Issue Price listed above. After the offering, the Issue Price may be changed.

including

The Company has agreed to indemnify the Underwriters against certain liabilities, liabilities under the Securities Act of 1933, as amended.

Dated:

May 11, 2001

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