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(To Prospectus Supplement and Prospectus dated January 24, 2001)  
Prospectus Supplement Number: 2212

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

Floating Rate Notes

<S>	<C>	<C>	
Principal Amount:	\$300,000,000	Original Issue Date:	March 8, 2002
Issue Price:	100.00%	Stated Maturity Date:	March 8, 2005
CUSIP Number:	59018Y MF 5		

Interest Calculation:

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 Regular Floating Rate Note  
 Inverse Floating Rate Note  
(Fixed Interest Rate):

Day Count Convention:

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 Actual/360  
 30/360  
 Actual/Actual

Interest Rate Basis:

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 LIBOR  
 CMT Rate  
 Prime Rate  
 Federal Funds Rate  
 Treasury Rate  
Designated CMT Page:  
CMT Telerate Page:  
CMT Reuters Page:

Commercial Paper Rate  
 Eleventh District Cost of Funds Rate  
 CD Rate  
 Other (see attached)  
Designated LIBOR Page:  
LIBOR Telerate Page:  
LIBOR Reuters Page:

Index Maturity:	Not Applicable	Minimum Interest Rate:	Not Applicable
Spread:	+0.450%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable

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<S> <C>  
Interest Reset Dates: Each Business Day, commencing March 11, 2002 to but excluding the Stated Maturity Date, subject to the following Business Day convention.

Interest Payment Dates: Quarterly, on the 8th of March, June, September and December commencing June 8, 2002 until maturity, subject to the following Business Day convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), First Union Securities, Inc. and Credit Lyonnais Securities (USA) Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated March 5, 2002 (the "Agreement"), between the Company and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

Underwriters  
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Principal Amount of the Notes  
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Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$288,000,000
First Union Securities, Inc.	\$6,000,000
Credit Lyonnais Securities (USA) Inc.	\$6,000,000
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Total	\$300,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated:

March 5, 2002

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