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<CAPTION>  
PROSPECTUS SUPPLEMENT  
File No. 333-52822  
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Rule 424(b) (3)

<S> (To the Prospectus Supplement and Prospectus dated January 24, 2001) <C>  
Prospectus Supplement Number: 2215

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series B  
Due Nine Months or More from Date of Issue

Floating Rate Notes

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<S>	<C>	<C>	<C>
Principal Amount: 26, 2002	\$80,000,000	Original Issue Date:	March
Issue Price: 22, 2003	100.00%	Stated Maturity Date:	April
CUSIP Number:	59018YMJ7		
Interest Calculation:		Day Count Convention:	
/x/ Regular Floating Rate Note		/x/ Actual/360	
/ / Inverse Floating Rate Note (Fixed Interest Rate):		/ / 30/360	
		/ / Actual/Actual	

Interest Rate Basis:			
/x/ LIBOR		/ / Commercial Paper Rate	
/ / CMT Rate		/ / Eleventh District Cost of	
Funds Rate			
/ / Prime Rate		/ / CD Rate	
/ / Federal Funds Rate		/ / Other (see attached)	
/ / Treasury Rate			
Designated CMT Page:		Designated LIBOR Page:	
CMT Telerate Page:		LIBOR Telerate	
Page: 3750			
CMT Reuters Page:		LIBOR Reuters	
Page:			

Index Maturity: Applicable	One Month	Minimum Interest Rate:	Not
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Spread: Applicable	-0.0300%	Maximum Interest Rate:	Not
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Initial Interest Rate: Applicable	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not
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Interest Reset Dates: modified	Monthly, on the 22nd of every month, commencing April 22, 2002, subject to following Business Day convention.

Interest Payment Dates: modified	Monthly, on the 22nd of every month, commencing April 22, 2002, subject to following Business Day convention.
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Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.
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Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.
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Form:	The Notes are being issued in fully registered book-entry form.
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Trustee:	JPMorgan Chase Bank
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Underwriters:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), First Union
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Securities, Inc.

principals in

Company and the

each of the

amount of Notes

Notes

----

certain

Notes, if any

all or part

initial

liabilities, including

Dated:  
</TABLE>

and Credit Lyonnais Securities (USA) Inc. (the "Underwriters"), are acting as this transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated March 21, 2002 (the "Agreement"), between the Underwriters, the Company has agreed to sell to each of the Underwriters and Underwriters has severally and not jointly agreed to purchase the principal set forth opposite its name below:

Underwriters -----	Principal Amount of the -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$76,000,000
First Union Securities, Inc.	\$2,000,000
Credit Lyonnais Securities (USA) Inc.	\$2,000,000
	-----
Total	\$80,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

March 21, 2002