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PROSPECTUS SUPPLEMENT
No. 333-52822

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File

Rule 424(b) (3)
(To the Prospectus Supplement and Prospectus dated January 24, 2001)
Prospectus Supplement Number: 2219

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

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Principal Amount:	<C> \$350,000,000	Original Issue Date:	<C> April 2, 2002
Issue Price:	100.00%	Stated Maturity Date:	April 1, 2003
CUSIP Number:	59018YMN8		
Interest Calculation:		Day Count Convention:	

/X/ Regular Floating Rate Note		/x/ Actual/360	
/ / Inverse Floating Rate Note (Fixed Interest Rate):		/ / 30/360	
		/ / Actual/Actual	

Interest Rate Basis:

/X/ LIBOR	/ / Commercial Paper Rate
/ / CMT Rate	/ / Eleventh District Cost of Funds Rate
/ / Prime Rate	/ / CD Rate
/ / Federal Funds Rate	/ / Other (see attached)
/ / Treasury Rate	
Designated CMT Page:	Designated LIBOR Page:
CMT Telerate Page:	LIBOR Telerate Page: 3750
CMT Reuters Page:	LIBOR Reuters Page:

Index Maturity:	One Month	Minimum Interest Rate:	Not Applicable
Spread:	-0.0300%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable

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Interest Reset Dates:	<C> Monthly, on the 1st of every month, commencing May 1, 2002, subject to modified following Business Day convention.
Interest Payment Dates:	Monthly, on the 1st of every month, commencing May 1, 2002, subject to modified following Business Day convention.
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.
Form:	The Notes are being issued in fully registered book-entry form.
Trustee:	JPMorgan Chase Bank
Underwriters:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), BNP Paribas Securities Corp. and Barclays Capital Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.
	Pursuant to an agreement, dated March 26, 2002 (the "Agreement"), between the Company and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes

set

forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$337,000,000
BNP Paribas Securities Corp.	\$6,500,000
Barclays Capital Inc.	\$6,500,000

Total	\$350,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated:
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March 26, 2002