

<TABLE>
<CAPTION>
PROSPECTUS SUPPLEMENT
File No. 333-83374

Rule 424(b) (3)

<S>
(To Prospectus Supplement and Prospectus dated April 1, 2002)
Prospectus Supplement Number: 2229
</TABLE>

<C>

<TABLE>
<CAPTION>

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

<S>	<C>	<C>
<C>		
Principal Amount: May 30, 2002	\$400,000,000	Original Issue Date:
Issue Price: May 30, 2003	100.00%	Stated Maturity Date:
CUSIP Number:	59018Y MX 6	
Interest Calculation: -----		Day Count Convention: -----
/x/ Regular Floating Rate Note		/x/ Actual/360
/ / Inverse Floating Rate Note (Fixed Interest Rate):		/ / 30/360 / / Actual/Actual
Interest Rate Basis: -----		
/x/ LIBOR		/ / Commercial Paper Rate
/ / CMT Rate		/ / Eleventh District Cost of Funds
Rate		
/ / Prime Rate		/ / CD Rate
/ / Federal Funds Rate		/ / Other (see attached)
/ / Treasury Rate		
Designated CMT Page:		Designated LIBOR Page:
CMT Telerate Page:		LIBOR Telerate Page: 3750
CMT Reuters Page:		LIBOR Reuters Page:
Index Maturity: Not Applicable	One Month	Minimum Interest Rate:
Spread: Not Applicable	0.0000%	Maximum Interest Rate:
Initial Interest Rate: Not Applicable	Calculated as if the Original Issue Date was an Interest Reset Date.	Spread Multiplier:

<TABLE>
<CAPTION>

<S> <C>
Interest Reset Dates: Monthly, on the 30th of every month, commencing June 30, 2002, subject to modified following Business Day convention.

Interest Payment Dates: Monthly, on the 30th of every month, commencing June 30, 2002, subject to modified following Business Day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), HSBC Securities

(USA) Inc. and
transaction.

ABN AMRO Incorporated (the "Underwriters"), are acting as principals in this
MLPF&S is acting as the Lead Underwriter.

Company and the
of the
of Notes set

Pursuant to an agreement, dated May 28, 2002 (the "Agreement"), between the
Underwriters, the Company has agreed to sell to each of the Underwriters and each
Underwriters has severally and not jointly agreed to purchase the principal amount
forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$384,000,000
HSBC Securities (USA) Inc.	\$8,000,000
ABM AMRO Incorporated	\$8,000,000 -----
Total	\$400,000,000

certain conditions
are taken.

Pursuant to the Agreement, the obligations of the Underwriters are subject to
and the Underwriters are committed to take and pay for all of the Notes, if any

or part of
initial public

The Underwriters have advised the Company that they propose initially to offer all
the Notes directly to the public at the Issue Price listed above. After the
offering, the Issue Price may be changed.

including

The Company has agreed to indemnify the Underwriters against certain liabilities,
liabilities under the Securities Act of 1933, as amended.

Dated:
</TABLE>

May 28, 2002